

**NIIT Limited**

Registered Office:
Plot No 85, Sector 32,
Institutional Area,
Gurugram 122 001,
(Haryana) India
Tel: +91 (124) 4293000
Fax: +91 (124) 4293333
Email: info@niit.com

CIN: L74899HR1981PLC107123

www.niit.com

August 8, 2025

The Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

The Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Subject: Submission of Unaudited Financial Results for the quarter ended June 30, 2025

Scrip Code: BSE - 500304; NSE - NIITLTD

Dear Sir,

This is to bring to your kind attention that the Board of Directors of the Company in its meeting held on August 8, 2025 (which commenced at 11 : 58 a.m. and concluded at 1 : 38 p.m.) has, inter-alia, approved both Consolidated and Standalone Unaudited Financial Results of the Company for the quarter ended June 30, 2025 ("Results") along with Limited Review Report of the Statutory Auditors.

A copy of the said Results along with Limited Review Report is enclosed herewith, for your information and records.

Further members may note that the Trading Window for dealing in the securities of the Company shall open for all Designated Persons and their immediate relatives with effect from August 11, 2025.

You are requested to take note of the same and inform your members accordingly.

Thanking you,

Yours sincerely,

For **NIIT Limited**

Arpita Bisaria Malhotra
Company Secretary &
Compliance Officer

Encls.: a/a

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
NIIT Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of NIIT Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended June 30, 2025 and year to date from April 01, 2025 to June 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities listed in Annexure A.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of four subsidiaries, whose unaudited interim financial results include total revenues of Rs. 111.20 Million, total net profit after tax of Rs. 7.59 Million and total comprehensive income of Rs. 7.59 Million, for the quarter ended June 30, 2025 and the period ended on that date respectively, as considered in the Statement which have been reviewed by their respective independent auditors.

The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of one subsidiary, whose interim financial results and other financial information reflect total revenues of Rs. Nil, total net loss after tax of Rs. 0.67 Million and total comprehensive loss of Rs. 0.67 Million, for the quarter ended June 30, 2025 and the period ended on that date respectively.


The unaudited interim financial results and other unaudited financial information of these subsidiaries have not been reviewed by any auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement in respect of matters stated in para 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results certified by the Management.

For S.R. Batliboi & Associates LLP

Chartered Accountants

ICAI Firm registration number: 101049W/E300004


per **Yogender Seth**

Partner

Membership No.: 094524



UDIN: 25094524BMNZOU1366

Place: Gurugram

Date: August 08, 2025

S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

Annexure – A

List of entities included in the consolidated financial results for the quarter ended June 30, 2025 and year to date from April 01, 2025 to June 30, 2025.

NIIT Limited

Subsidiaries of NIIT Limited

1. NIIT Institute of Finance Banking and Insurance Training Limited
2. RPS Consulting Private Limited
3. Iamneo Edutech Private Limited (w.e.f. April 17, 2025)
4. NIIT GC Limited, Mauritius
 - 4.1 NIIT China (Shanghai) Limited, Shanghai (subsidiary of entity at serial no. 4)
 - 4.1.1. Chongqing NIIT Enterprise Management Consulting Co. Limited, China (subsidiary of entity at serial no. 4.1) (formerly known as Chongqing An Dao Education Consulting Limited)
 - 4.1.2. Guizhou NIIT information technology consulting Co., Limited, China (subsidiary of entity at serial no. 4.1) (closed w.e.f. June 13, 2025)
 - 4.1.3. NIIT (Guizhou) Education Technology Co., Limited, China (subsidiary of entity at serial no. 4.1)
5. PT NIIT Indonesia, Indonesia (under liquidation)



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Corporate Identity Number : L74899HR1981PLC107123

Email : investors@niit.com

Statement of Unaudited Financial Results for the quarter ended June 30, 2025

(Rs. in Millions, except per share data)

Consolidated Financial Results				
Particulars	3 months ended June 30, 2025	Preceding 3 months ended March 31, 2025	Corresponding 3 months ended June 30, 2024	Previous year ended March 31, 2025
	Unaudited (Refer note 6)	Audited (Refer note 9)	Unaudited	Audited
(1)	(2)	(3)	(4)	(5)
1 Income				
a) Revenue from operations	841.17	862.85	824.75	3,575.83
b) Other income	237.09	244.72	167.54	801.03
Total income	1,078.26	1,107.57	992.29	4,376.86
2 Expenses				
a) Purchase of stock-in-trade	46.74	38.63	41.56	179.77
b) Changes in inventories of stock-in-trade	1.38	4.77	(1.53)	-
c) Employee benefits expense	363.95	329.63	316.86	1,348.45
d) Professional & technical outsourcing expenses	294.78	299.47	246.61	1,126.53
e) Finance costs	2.61	2.10	3.53	9.31
f) Depreciation and amortisation expenses	66.75	59.28	55.50	232.42
g) Other expenses	232.76	205.34	232.22	888.74
Total expenses	1,008.97	939.22	894.75	3,785.22
3 Profit before Exceptional items and tax (1-2)	69.29	168.35	97.54	591.64
4 Exceptional items (net) (Refer note 8)	(19.26)	(2.50)	-	(2.50)
5 Profit before tax (3+4)	50.03	165.85	97.54	589.14
6 Tax expense				
- Current tax	5.33	29.78	15.97	97.17
- Deferred tax charge / (credit)	2.27	(1.66)	(1.21)	(3.16)
Total tax expense	7.60	28.12	14.76	94.01
7 Profit after tax from continuing operations (5-6)	42.43	137.73	82.78	495.13
8 Loss after tax from discontinued operations (Refer note 5)	(0.51)	(0.76)	(0.83)	(14.97)
9 Profit after tax attributable to (7+8)	41.92	136.97	81.95	480.16
Owners of Parent Company	43.79	131.39	77.57	461.25
Non Controlling Interests	(1.87)	5.58	4.38	18.91
10 Other comprehensive (loss) / income (net of tax)				
(i) Items that will not be reclassified subsequently to profit or loss				
a) Remeasurement of the defined benefit obligation	(7.98)	(4.47)	(1.61)	0.26
b) Income tax effect	-	0.09	-	0.10
	(7.98)	(4.38)	(1.61)	0.36
(ii) Items that will be reclassified subsequently to profit or loss				
a) Exchange differences on translation of foreign operations	(2.00)	2.47	(2.17)	6.64
	(2.00)	2.47	(2.17)	6.64
Total (i+ii)	(9.98)	(1.91)	(3.78)	7.00
11 Total comprehensive income (9+10)	31.94	135.06	78.17	487.16
Attributable to :				
Owners of Parent Company	33.68	129.48	73.79	468.25
Non Controlling Interests	(1.74)	5.58	4.38	18.91
12 Paid-up equity share capital (Face value of Rs. 2 each, fully paid)	271.45	271.19	270.57	271.19
13 Reserves excluding revaluation reserves				10,517.53
14 Earnings Per Share attributable to equity shareholders of parent for Continuing Operations (in Rs.): (Face value of Rs. 2/-) (Not annualised for the quarter)				
- Basic	0.32	0.98	0.58	3.52
- Diluted	0.31	0.97	0.57	3.47
15 Loss Per Share attributable to equity shareholders of parent for Discontinued Operations (in Rs.): (Face value of Rs. 2/-) (Not annualised for the quarter)				
- Basic	(0.00)	(0.01)	(0.01)	(0.11)
- Diluted	(0.00)	(0.01)	(0.01)	(0.11)
16 Earnings Per Share attributable to equity shareholders of parent for Continuing and Discontinued Operations (in Rs.): (Face value of Rs. 2/-) (Not annualised for the quarter)				
- Basic	0.32	0.97	0.57	3.41
- Diluted	0.31	0.96	0.56	3.36



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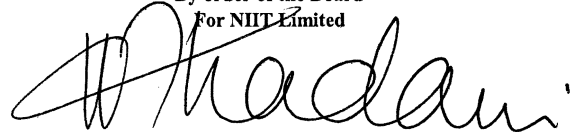
Corporate Identity Number : L74899HR1981PLC107123

Email : investors@niit.com

Notes to the Consolidated Financial Results :-

- 1 The above results were reviewed and recommended by Audit Committee and approved by the Board of Directors at its meeting held on August 08, 2025.
- 2 The consolidated financial results have been prepared in accordance with applicable Indian Accounting Standards as prescribed under section 133 of the Companies Act 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 (as amended) and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), ("Listing Regulations").
- 3 During the quarter, under the NIIT Employee Stock Option Plan 2005 (ESOP-2005), 130,736 equity shares were issued and 9,254,348 options remained outstanding as on June 30, 2025.
Subsequent to the quarter end, the Group has granted 680,000 stock options to the eligible employees covered under NIIT Employee Stock Option Plan 2005 (ESOP 2005) at an exercise price of Rs. 130.65 per option on July 01, 2025.
- 4 The Group is engaged in providing Education & Training Services in a single segment. Chief Executive Officer and Chief Financial Officer of the Holding Company are considered as Chief Operating Decision Makers (CODM) who evaluate the performance and allocate resources based on the analysis of performance of the Group as a whole. Its operations are, therefore considered to constitute a single segment in the context of Ind AS 108 - 'Operating Segments'.
- 5 The Group decided not to pursue certain new skills contracts and also decided to discontinue certain operations during the financial year 2019-20. Accordingly, the net results from these operations, including taxes, are disclosed separately in accordance with Ind AS 105 - 'Non-current assets held for sale and Discontinued Operations'.
- 6 On April 17, 2025, the Group entered into Share Subscription and Purchase Agreement ("SSPA") and other related transaction documents with iamneo Edutech Private Limited ("NEO") and acquired 70% equity shareholding (on a fully diluted basis) in NEO for a consideration of Rs. 608.90 Million including primary investment of Rs. 100.01 Million. The remaining 30% shareholding of NEO will be acquired by the Group from the NEO promoters in subsequent tranches over the next five years, subject to certain terms and conditions outlined in the SSPA and other transaction documents. The Group has recorded identifiable assets and future acquisition liability for the balance 30% stake on provisional basis. The Consolidated Financial Results for quarter ended June 30, 2025, includes performance of NEO for the period from April 17, 2025 to June 30, 2025. Consequently, the results for the current period are not comparable with the corresponding previous periods.
- 7 During the quarter, on June 11, 2025, the Group purchased 1,900,000 equity shares (18.79%) from ICICI Bank Limited and 50,000 equity shares (0.49%) from individual shareholders of NIIT Institute of Finance Banking and Insurance Training Limited (IFBI), for a total consideration of Rs. 62.67 Million. As a result, IFBI became a wholly owned subsidiary of the NIIT Limited.
- 8 Exceptional items includes Rs. 15.70 Million (Previous quarter/year Rs. 2.50 Million) towards strategic acquisition/ initiatives (refer note 6 and 7 above) and Rs. 3.56 Million pertaining to exit related personnel costs incurred in one of the subsidiaries.
- 9 The figures for the quarter ended March 31, 2025, are the balancing figures between audited figures in respect of the full financial year up to March 31, 2025, and the unaudited published year-to-date figures up to December 31, 2024, being the date of the end of the third quarter of the financial year which were subjected to limited review.

By order of the Board
For NIIT Limited

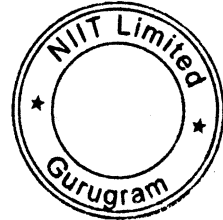


Vijay K Thadani

Vice-Chairman & Managing Director

Place : Gurugram

Date : August 08, 2025



Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
NIIT Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of NIIT Limited (the "Company") for the quarter ended June 30, 2025 and year to date from April 01, 2025 to June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

ICAI Firm registration number: 101049W/E300004


per Yogender Seth

Partner

Membership No.: 094524



UDIN: 25094524BMNZOT3346

Place: Gurugram

Date: August 08, 2025

NIIT Limited

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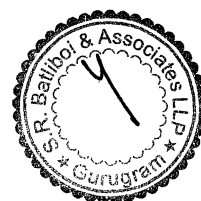
Corporate Identity Number : L74899HR1981PLC107123

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Statement of Unaudited Financial Results for the quarter ended June 30, 2025

(Rs. in Millions, except per share data)

Standalone Financial Results					
Particulars	3 months ended June 30, 2025	Preceding 3 months ended March 31, 2025	Corresponding 3 months ended June 30, 2024	Previous year ended March 31, 2025	
	Unaudited	Audited (Refer note 8)	Unaudited	Unaudited	Audited
(1)	(2)	(3)	(4)	(5)	
1 Income					
a) Revenue from operations	267.64	284.99	300.28	1,259.52	
b) Other income	235.84	353.77	177.48	932.13	
Total income	503.48	638.76	477.76	2,191.65	
2 Expenses					
a) Purchase of stock-in-trade	0.37	1.99	0.35	3.65	
b) Changes in inventories of stock-in-trade	-	(0.02)	0.10	0.08	
c) Employee benefits expense	198.53	182.33	167.52	760.67	
d) Professional & technical outsourcing expenses	91.45	83.55	64.55	322.62	
e) Finance Costs	2.16	1.91	3.00	7.62	
f) Depreciation and amortisation expenses	46.39	48.97	39.06	176.66	
g) Other expenses	115.55	125.34	145.12	537.02	
Total expenses	454.45	444.07	419.70	1,808.32	
3 Profit before Exceptional items and Tax (1-2)	49.03	194.69	58.06	383.33	
4 Exceptional items (net) (Refer note 6 & 7)	(1.28)	(2.50)	-	(2.50)	
5 Profit before tax (3+4)	47.75	192.19	58.06	380.83	
6 Tax expense					
-Current tax	1.12	1.34	0.75	4.97	
-Deferred tax charge	-	-	-	-	
Total tax expense	1.12	1.34	0.75	4.97	
7 Profit after tax from continuing operations (5-6)	46.63	190.85	57.31	375.86	
8 Loss after tax from discontinued operations (Refer note 5)	(0.51)	(0.76)	(0.83)	(14.97)	
9 Profit after tax (7+8)	46.12	190.09	56.48	360.89	
10 Other comprehensive (loss)/ income					
Items that will not be reclassified subsequently to profit or loss					
a) Remeasurement of the defined benefit obligation	(7.98)	(4.13)	(1.61)	0.65	
b) Income tax effect	-	-	-	-	
Total	(7.98)	(4.13)	(1.61)	0.65	
11 Total comprehensive income (9+10)	38.14	185.96	54.87	361.54	
12 Paid-up equity share capital (face value of Rs. 2 each, fully paid)	271.45	271.19	270.57	271.19	
13 Reserves excluding revaluation reserves				10,357.74	
14 Earnings Per Share attributable to shareholders for Continuing Operations (in Rs.): (Face value of Rs. 2/-) (Not annualised for the quarter)					
- Basic	0.34	1.41	0.43	2.78	
- Diluted	0.33	1.39	0.42	2.74	
15 Loss Per Share attributable to shareholders for Discontinued Operations (in Rs.): (Face value of Rs. 2/-) (Not annualised for the quarter)					
- Basic	(0.00)	(0.01)	(0.01)	(0.11)	
- Diluted	(0.00)	(0.01)	(0.01)	(0.11)	
16 Earnings Per Share attributable to shareholders for Continuing and Discontinued Operations (in Rs.): (Face value of Rs. 2/-) (Not annualised for the quarter)					
- Basic	0.34	1.40	0.42	2.67	
- Diluted	0.33	1.38	0.41	2.63	



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NIIT Limited

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Notes to the Standalone Financial Results:-

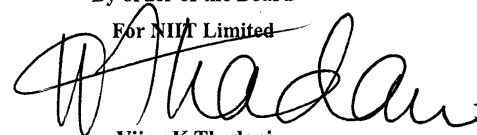
- 1 The above results were reviewed and recommended by Audit Committee and approved by the Board of Directors at its meeting held on August 08, 2025.
- 2 The standalone financial results have been prepared in accordance with applicable Indian Accounting Standards as prescribed under section 133 of the Companies Act 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 (as amended) and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), ("Listing Regulations").
- 3 During the quarter, under the NIIT Employee Stock Option Plan 2005 (ESOP-2005), 130,736 equity shares were issued and 9,254,348 options remained outstanding as on June 30, 2025.
Subsequent to the quarter end, the Company has granted 680,000 stock options to the eligible employees covered under NIIT Employee Stock Option Plan 2005 (ESOP 2005) at an exercise price of Rs. 130.65 per option on July 01, 2025.
- 4 The Company is engaged in providing Education & Training Services in a single segment. Chief Executive Officer and Chief Financial Officer of the Company are considered as Chief Operating Decision Makers (CODM) who evaluate the performance and allocate resources based on the analysis of performance of the Company as a whole. Its operations are, therefore considered to constitute a single segment in the context of Ind AS 108 – 'Operating Segments'.
- 5 The Company decided not to pursue certain new skills contracts and also decided to discontinue certain operations during the financial year 2019-20. Accordingly, the net results from these operations, including taxes, are disclosed separately in accordance with Ind AS 105 - 'Non-current assets held for sale and Discontinued Operations'.
- 6 During the quarter, on April 17, 2025, the Company entered into Share Subscription and Purchase Agreement ("SSPA") and other related transaction documents with iamneo Edutech Private Limited ("NEO") and acquired 70% equity shareholding (on a fully diluted basis) in NEO for a consideration of Rs. 608.90 Million including primary investment of Rs. 100.01 Million. The remaining 30% shareholding of NEO will be acquired by the Company from the NEO promoters in subsequent tranches over the next five years, subject to certain terms and conditions outlined in the SSPA and other transaction documents. Acquisition related expenses amounting to Rs. 14.42 Million, directly attributable to the investment, have been capitalised as part of the cost of investment. Indirect acquisition related expenses of Rs. 0.75 Million have been recorded as exceptional items in the quarter ended June 30, 2025 (Previous quarter/year Rs. 2.50 Million).
- 7 During the quarter, on June 11, 2025, the Company purchased 1,900,000 equity shares (18.79%) from ICICI Bank Limited and 50,000 equity shares (0.49%) from individual shareholders of NIIT Institute of Finance Banking and Insurance Training Limited (IFBI), for a total consideration of Rs. 62.67 Million. As a result, IFBI became a wholly owned subsidiary of the Company. Expenses in relation to purchase of these shares, amounting to Rs. 0.53 Million, have been recorded as exceptional items for the quarter ended June 30, 2025.
- 8 The figures for the quarter ended March 31, 2025, are the balancing figures between audited figures in respect of the full financial year up to March 31, 2025, and the unaudited published year-to-date figures up to December 31, 2024, being the date of the end of the third quarter of the financial year which were subjected to limited review.

Place: Gurugram

Date : August 08, 2025

By order of the Board

For NIIT Limited



Vijay K Thadani

Vice-Chairman & Managing Director

