

NIIT Limited

**Consolidated Profit and Loss Account
For the Quarter ended June 30, 2007
(All figures in Rs. Million except %age & EPS)**

Particulars	AMJ'06	AMJ'07
Systemwide Revenue	1,637	2,935
Net Revenue	1,102	2,254
Other Income	23	(49)
Total Income	1,125	2,206
Operating Expenses	948	2,109
Operating Profit (EBITDA)	154	145
<i>Operating Margin</i>	<i>14%</i>	<i>6%</i>
Depreciation	106	133
Profit Before Tax	71	(37)
Provision for Taxation - Current & Deferred	(6)	(101)
Net Profit	78	64
Share of Associates' Net Profit	54	90
PAT after Associate Profit	132	154
EPS (Rs.)		
- Basic	6.8	7.0

Previous period figures may have been recast for comparison purposes

Individual Learning Solutions

Rs. Mn		AMJ'06	AMJ'07
Systemwide Revenue	YoY	1,026	1,303 27%
Net Revenue	YoY	492	638 30%
Operating Expenses		415	533
Operating Profit		76	106
Operating Margin		16%	17%

Individual - Revenue Mix Portalwise	AMJ'06	AMJ'07
Careers	91%	89%
Others	9%	11%
Total	100%	100%

Enrolments	AMJ'06	AMJ'07
Total	81,776	92,357

School Learning Solutions

Rs. Mn	AMJ'06	AMJ'07
Net Revenue	171	177
YoY		4%
Operating Expenses	160	155
Operating Profit	12	23
Operating Margin	7%	13%

Order Position for Institutional (Rs Mn)	AMJ'06	AMJ'07
Fresh Order Intake	13	156
Pending Order Book		995
Executable in next 12 months		57%

Corporate Learning Solutions

Rs. Mn	AMJ'06	AMJ'07
Net Revenue	438	1394
YoY		219%
Operating Expenses	369	1343
Operating Profit	69	51
Operating Margin	16%	4%

Order Position for Corporate (USD Mn)	AMJ'06	AMJ'07
Fresh Order Intake	15.1	38.5
Pending Order Book		71.4
Executable in next 12 months		66%

New Businesses

Rs. Mn	AMJ'06	AMJ'07
Net Revenue	2	44
YoY		2100%
Operating Expenses	4	79
Operating Profit	-2	-35
Operating Margin	-100%	-79%

Order Position for New business (Rs. Mn)	AMJ'06	AMJ'07
Fresh Order Intake		51.7
Pending Order Book		61.2
Executable in next 12 months		100%

Education Centres

	Mar'07	Jun'07
Total Education Centres incl International	4,569	5,200
	314	315

People

	Mar'07	Jun'07
Total People Resource	3,213	3,443

Shareholding Pattern

	Mar'07	Jun'07
FII's	39%	41%
Promoters Holding	34%	30%
MFs/ FIs and Banks	5%	7%
Others	22%	22%
	100%	100%