



**NIIT Limited**  
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Institutional Area,  
Curugram 122 001,  
(Haryana) India  
Tel: +91 (124) 4293000  
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Email: info@niit.com

CIN: L74899HR1981PLC107123

www.niit.com

May 19, 2023

**The Manager  
BSE Limited**

Corporate Relationship Department,  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001

**The Manager  
National Stock Exchange of India Limited**

Listing Department  
Exchange Plaza  
5<sup>th</sup> Floor, Plot no C/1, G Block  
Bandra Kurla Complex  
Bandra (E), Mumbai – 400 051

**Subject: Update on Composite Scheme of Arrangement between NIIT Limited (“Transferor Company/ the Company”) and NIIT Learning Systems Limited (“Transferee Company”) and their respective Shareholders and Creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”)**

**Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Scrip Code: BSE – 500304; NSE – NIITLTD**

Dear Sir,

This is in continuation to our earlier letter dated January 10, 2023 regarding the Scheme.

We would like to inform that the Hon’ble National Company Law Tribunal, Chandigarh Bench (“NCLT”/“Tribunal”) has approved the Composite Scheme of Arrangement between NIIT Limited (“Transferor Company/ the Company”) and NIIT Learning Systems Limited (“Transferee Company”) and their respective Shareholders and Creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 vide its order dated May 19, 2023 (“Order”). The said Order has now been uploaded on NCLT website [https://nclt.gov.in/gen\\_pdf.php?filepath=/Efile\\_Document/ncltdoc/casedoc/0404116041592022/04/Order-Challenge/04\\_order-Challenge\\_004\\_1684496300134985562664675facd8afb.pdf](https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/0404116041592022/04/Order-Challenge/04_order-Challenge_004_1684496300134985562664675facd8afb.pdf). A certified copy of the Order is still awaited by the Company.

The appointed date for Scheme is April 1, 2022. The Scheme shall be effective after the receipt of the certified copy of the Order from NCLT and its consequent filing with the Registrar of Companies, NCT of Delhi and Haryana.

Kindly take the same in your records.

Thanking you,

Yours truly,  
For **NIIT Limited**

**Deepak Bansal  
Company Secretary &  
Compliance Officer**