



NIIT Limited

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Institutional Area,
Gurugram 122 001,
(Haryana) India
Tel:+91 (124) 4293000
Fax:+91 (124) 4293333
Email: info@niit.com

CIN: L74899HR1981PLC107123

www.niit.com

May 24, 2023

**The Manager
BSE Limited**

Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

**The Manager
National Stock Exchange of India Limited**

Listing Department
Exchange Plaza
5th Floor, Plot no C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Subject: Update on Composite Scheme of Arrangement between NIIT Limited (“Transferor Company/ the Company”) and NIIT Learning Systems Limited (“Transferee Company”) and their respective Shareholders and Creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”)

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Scrip Code: BSE – 500304; NSE – NIITLTD

Dear Sir/Madam,

This is in continuation to our earlier letter dated May 23, 2023 regarding receipt of certified copy of Order of the Hon’ble National Company Law Tribunal, Chandigarh Bench (“NCLT”/“Tribunal”).

This is to inform you that pursuant to the applicable provisions of the Companies Act, 2013 & and in terms of the approval of Board of Directors of Transferor Company and Transferee Company, both the companies have filed Form No. INC-28 with the Registrar of Companies, NCT of Delhi and Haryana, on May 24, 2023 and accordingly, the Scheme has become effective from today, May 24, 2023.

Kindly take the same in your records.

Thanking you,

Yours truly,
For **NIIT Limited**

**Parappil Rajendran
Joint Managing Director
(DIN: 00042531)**