

NIIT Limited

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Registered Office:
8, Balaji Estate, First Floor
Guru Ravi Das Marg, Kalkaji
New Delhi 110 019, India
CIN: L74899DL1981PLC015865

www.niit.com

November 23, 2018

The Secretary
BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400 001

The Secretary
National Stock Exchange of India Ltd
Exchange Plaza
5th Floor, Plot no C/1, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051.

Sub: Scheme of Amalgamation of PIPL Management Consultancy and Investment Private Limited and Global Consultancy and Investment Private Limited with NIIT Limited
Scrip Code : BSE – 500304; NSE – NIITLTD

Dear Sir,

This is further to our letter dated March 24, 2017, wherein we had informed that the Board of Directors of the Company had approved the amalgamation of PIPL Management Consultancy and Investment Private Limited and Global Consultancy and Investment Private Limited (the above mentioned companies hold about 15.18% & 15.51% equity shares respectively in NIIT Limited, and form part of promoter/ promoter group of NIIT Ltd) with NIIT Limited ("the **Company** or **NIIT**") by way of and in accordance with a Scheme of Amalgamation as per the provisions of Sections 230-232 and any other applicable provisions of the Companies Act, 2013 (hereinafter referred to as the "**Scheme**").

In this regard, we would like to inform that the Hon'ble National Company Law Tribunal, Principal Bench at New Delhi has approved the said Scheme.

The Scheme shall come into effect, upon filing of certified true copy of order with the Registrar of Companies.

This intimation is for your information and record. Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For **NIIT Limited**



Deepak Bansal
Company Secretary &
Compliance Officer