



NIIT Limited
Registered Office:
8 Balaji Estate, First Floor
Guru Ravi Das Marg, Kalkaji
New Delhi - 110 019, India
Tel: +91 (11) 41675000
Fax: +91 (11) 41407120
CIN: L74899DL1981PLC015865

www.niit.com

December 14, 2018

The Manager
BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

The Manager
National Stock Exchange of India Limited
Listing Department
Exchange Plaza
5th Floor, Plot no C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 regarding issuance and allotment of equity shares pursuant to the Scheme of Amalgamation

Scrip Code: BSE – 500304; NSE – NIITLTD

Dear Sir,

This is with reference to the Scheme of Amalgamation ("Scheme") for transfer and vesting of PIPL Management Consultancy and Investment Private Limited ("Amalgamating Company 1") and Global Consultancy and Investment Private Limited ("Amalgamating Company 2") into NIIT Limited ("Amalgamated Company"/ "Company"), as sanctioned by Hon'ble National Company Law Tribunal, New Delhi Bench vide its Order dated November 12, 2018.

Pursuant to the Scheme, the Board of Directors of the Company at its meeting held today (which commenced at 10:00 A.M. and concluded at 11:00 A.M.) has approved the allotment of:

- 25,366,521 fully paid up equity shares of the face value of Rs. 2/- each at par, to the shareholder of Amalgamating Company 1; and
- 25,915,838 fully paid up equity shares of the face value of Rs. 2/- each at par, to the shareholder of Amalgamating Company 2.

Further 51,282,359 equity shares held by the Amalgamating Companies in the share capital of the Company got cancelled pursuant to the Scheme.

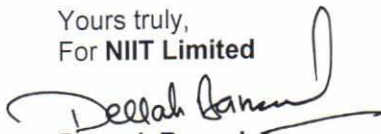
There is no change in equity shareholding (Promoter/ Public) of the Company, post allotment/ cancellation of equity shares.

You are requested to please take the same in your records.

Kindly acknowledge the receipt.

Thanking you,

Yours truly,
For **NIIT Limited**


Deepak Bansal
Company Secretary & Compliance Officer