

**NIIT Limited**

85, Sector-32, Institutional  
Gurgaon 122001, India  
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Registered Office:  
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Guru Ravi das Marg, Kalkaji  
New Delhi 110 019, India  
CIN: L74899DL1981PLC015865

www.niit.com

March 31, 2021

**The Manager**  
**National Stock Exchange of India Ltd**  
Listing Department  
Exchange Plaza  
5<sup>th</sup> Floor, Plot no C/1, G Block  
Bandra Kurla Complex  
Bandra (E), Mumbai – 400 051

**The Manager**  
**BSE Limited**  
Corporate Relationship Department,  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400 001

**Subject: Buyback of up to 9,875,000 fully paid-up equity shares of the Company of face value INR 2/- each ("Equity Share") at INR 240/- per Equity Share for an aggregate amount not exceeding INR 2,370,000,000 ("Buyback")**

**Scrip Code: BSE – 500304; NSE – NIITLTD**

Dear Sirs,

This is to inform you that the Company, has received final observations from the Securities and Exchange Board of India on the Draft Letter of Offer dated February 24, 2021, vide its letter dated March 30, 2021 ("**Observation Letter**"),

In accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, the Company will dispatch the Letter of Offer for the Buyback to eligible shareholders, appearing on the record date of February 24, 2021, on or before April 5, 2021.

You are requested to take note of the following schedule of key activities in relation to the Buyback:

Buyback Opening Date	Monday, April 12, 2021
Buyback Closing Date	Wednesday, April 28, 2021
Last date of receipt of completed tender form and other specified document	Friday, April 30, 2021 by 5.00 p.m.
Last date of settlement of bids on the Stock Exchanges	Friday, May 7, 2021
Last date of return of unaccepted Equity Shares by Stock Exchanges to Eligible Shareholder/Stock Broker	Friday, May 7, 2021

**Note:** the last date is mentioned for certain activities and such activities may be completed on or before such last date.

This is for your information and records.

Thanking you,

Yours truly,

For **NIIT Limited**

**Deepak Bansal**  
Company Secretary