

PRE SCHEME SHAREHOLDING PATTERN AS ON DECEMBER 31, 2021			
1	Name of Listed Entity: NIIT LTD.		
2	Scrip Code/Name of Scrip/Class of Security: Equity		
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c) (b) <span style="float: right;">31-Dec-21</span>		
	a. If under 31(1)(b) then indicate the report for Quarter ending		
	b. If under 31(1)(c) then indicate date of allotment/extinguishment		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
	<b>Particulars</b>		
1	Whether the Listed Entity has issued any partly paid up shares?	Yes*	No*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether the listed entity has any significant beneficial owner?	Yes	
5	The tabular format for disclosure of holding of specified securities is as follows:-		

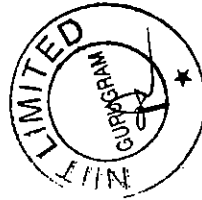
For NIIT LIMITED

*Deepak Bansal*  
Deepak Bansal  
Company Secretary



Category	Category of shareholder (B)	No. of shareholders (B)	No. of fully paid up equity shares held (V)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (V)	Total nos. shares held (V) = (V1)+(V2)+(V3)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (M)		Number of Voting Rights held in each class of securities (O)		No. of Shares Underlying Outstanding convertible securities including Warrants (O)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of) (O)	Number of Locked in shares (O)		Number of Shares pledged or otherwise encumbered (O)	Number of equity shares held in dematerialized form (O)
							Class of X	Class of Y	Class of X	Class of Y			No. e	As a % of total Shares held (b)		
(A)	Promoter & Promoter Group	20	4699377	0	0	4699377	35.08	0	35.08	0	35.08	0	0	0	4699377	
(B)	Mr. S. Mani Prasad	98297	8975593	0	0	8975593	64.92	0	64.92	0	64.92	0	0	0	8975593	
(C)	Mr. Pradeep Kumar	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C1)	Shares held by Depository Receipts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total	98307	4699377	0	0	4699377	100	0	100	0	100	0	0	0	4699377	

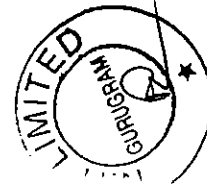
The Share Capital of the Company / Transferor Company as on the date of approval of the Scheme (January 28, 2022) is 13,37,39,381 equity shares of Rs. 2 each representing to Rs. 26,74,78,762





Category of shareholder	Nos. of shareholders	Nos. of fully paid up equity shares held	Nos. of Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total No. of shares	Summary Statement of Holding of Specified Securities				Total as % of (A+B+C+D)	No. of Shares Underlying Outstanding Depository Receipts (As at 31.12.2013)	As % of total shares held (E)	No. of Shares Locked in shares (F)	As % of total shares held (G)	Number of Shares pledged or otherwise encumbered (H)	Number of equity shares held in Demat Form (I)
						Class X	Class Y	Class Z	Class S							
(A) Institutional	6	10243056	0	0	10243056	7.56	10243056	0	0	10243056	7.56	0	0	0	0	10243056
(B) Mutual Funds (I)	1	3774981	0	0	3774981	2.31	3774981	0	0	3774981	2.31	0	0	0	0	3774981
(C) NIPPON LIFE INDIA TRUSTEE LTD-AC NIPPON INDIA SMALL CAP FUND	1	4544053	0	0	4544053	3.40	4544053	0	0	4544053	3.40	0	0	0	0	4544053
(D) Venture Capital Funds	4	4115983	0	0	4115983	3.08	4115983	0	0	4115983	3.08	0	0	0	0	4115983
(E) Alekhya Investment Funds	1	30485082	0	0	30485082	22.81	30485082	0	0	30485082	22.81	0	0	0	0	30485082
(F) FUND OF FUNDS (FOF) (II)	128	7714530	0	0	7714530	5.77	7714530	0	0	7714530	5.77	0	0	0	0	7714530
(G) Foreign Portfolio Investors	1	3400000	0	0	3400000	2.54	3400000	0	0	3400000	2.54	0	0	0	0	3400000
(H) MASSACHUSETTS INSTITUTE OF TECHNOLOGY CS INVESTMENT FUNDS 2 - CREDIT SUISSE (LUR)	1	2397900	0	0	2397900	1.80	2397900	0	0	2397900	1.80	0	0	0	0	2397900
(I) EDUTAINMENT EQUITY FUND	1	1344756	0	0	1344756	1.01	1344756	0	0	1344756	1.01	0	0	0	0	1344756
(J) POLUNN EMERGING MARKETS SMALL CAP FUND, LLC	1	6954	0	0	6954	0.05	6954	0	0	6954	0.05	0	0	0	0	6954
(K) ACADIAN EMERGING MARKETS SMALL CAP EQUITY FUND, LLC	1	794537	0	0	794537	0.59	794537	0	0	794537	0.59	0	0	0	0	794537
(L) Financial Institutions / Banks	4	794537	0	0	794537	0.59	794537	0	0	794537	0.59	0	0	0	0	794537
(M) Insurance Companies	1	15000	0	0	15000	0.11	15000	0	0	15000	0.11	0	0	0	0	15000
(N) Provident Funds / Pension Funds	1	44872844	0	0	44872844	34.42	44872844	0	0	44872844	34.42	0	0	0	0	44872844
(O) Any Other (Specify)	1	15000	0	0	15000	0.11	15000	0	0	15000	0.11	0	0	0	0	15000
(P) Employee (BHI)	1	15000	0	0	15000	0.11	15000	0	0	15000	0.11	0	0	0	0	15000
(Q) Central Government/State Government/President of Public	1	15000	0	0	15000	0.11	15000	0	0	15000	0.11	0	0	0	0	15000
(R) Subsidiary (BHI)	1	15000	0	0	15000	0.11	15000	0	0	15000	0.11	0	0	0	0	15000
(S) Non-Individuals	1	1947959	0	0	1947959	14.57	1947959	0	0	1947959	14.57	0	0	0	0	1947959
(T) Individuals - 1 Individual shareholders holding nominal share capital up to Rs. 2 lakh.	33862	1947959	0	0	1947959	14.57	1947959	0	0	1947959	14.57	0	0	0	0	1947959
(U) Individuals - 4 Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.	14	10328514	0	0	10328514	7.73	10328514	0	0	10328514	7.73	0	0	0	0	10328514
(V) SEBI Registered Investors	1	3113254	0	0	3113254	2.33	3113254	0	0	3113254	2.33	0	0	0	0	3113254
(W) SEC Registered with RBI	1	3000000	0	0	3000000	2.24	3000000	0	0	3000000	2.24	0	0	0	0	3000000
(X) SEBI Registered with RBI	2	1779	0	0	1779	0.01	1779	0	0	1779	0.01	0	0	0	0	1779
(Y) Employee Trusts	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0
(Z) Overseas Depositories (Including DRs) (Delaware) (Burs)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0
(AA) Overseas Depositories (Including DRs) (Delaware) (Burs)	4761	10865577	0	0	10865577	8.13	10865577	0	0	10865577	8.13	0	0	0	0	10865577
(AB) J. B. Associates	203	7536465	0	0	7536465	5.64	7536465	0	0	7536465	5.64	0	0	0	0	7536465
(AC) Any Other (Specify)	4761	10865577	0	0	10865577	8.13	10865577	0	0	10865577	8.13	0	0	0	0	10865577
(AD) J. B. Associates	203	7536465	0	0	7536465	5.64	7536465	0	0	7536465	5.64	0	0	0	0	7536465
(AE) A.K.M SYSTEMS PRIVATE LIMITED	1391	1163320	0	0	1163320	0.87	1163320	0	0	1163320	0.87	0	0	0	0	1163320
(AF) Non Resident Indians	716	506266	0	0	506266	0.38	506266	0	0	506266	0.38	0	0	0	0	506266
(AG) Non Resident Non Relatives	3	2097	0	0	2097	0.02	2097	0	0	2097	0.02	0	0	0	0	2097
(AH) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(AI) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(AJ) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(AK) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(AL) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(AM) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(AN) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(AO) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(AP) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(AQ) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(AR) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(AS) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(AT) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(AU) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(AV) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(AW) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(AX) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(AY) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(AZ) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BA) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BB) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BC) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BD) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BE) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BF) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BG) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BH) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BI) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BJ) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BK) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BL) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BM) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BN) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BO) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BP) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BQ) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BR) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BS) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BT) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BU) Foreign Bodies	156	392587	0	0	392587	2.95	392587	0	0	392587	2.95	0	0	0	0	392587
(BV) Foreign Bodies	156															

Category of shareholder (1)	No. of shareholders (2)	No. of fully paid up equity shares held (3)	No. of partly paid up equity shares held (4)	No. of shares underlying repurchase program (5)	Total no. shares held (6) = (3)+(4)+(5)	Summary Statement of Voting Rights of Specified Shareholders		No. of shares underlying convertible securities (including warrants) (7)	Shareholding as a % of outstanding equity shares of the company (8)	Number of Locked in shares (9)	Number of Shares pledged or otherwise encumbered (10)		Number of equity shares held in dematerialized form (11)
						No. of Voting Rights Class no. 1 (12)	Class no. 2 (13)				No. of Shares (14)	As a % of total shares held (15)	
(A) Subsidiary Holder Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2015) Name of the Trust: Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2015) Trustee: Mr. G. V. S. Rao	0	0	0	0	0	0	0	0	0	0	0	0	0
(B) Non Public Shareholding (CF) Name of the Shareholder: Mr. G. V. S. Rao	0	0	0	0	0	0	0	0	0	0	0	0	0



S.No.	Name	Passport No. in case of a foreign national	Nationality	Details of holding/exercise of right of the SBO in the reporting company, whether direct or indirect*	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	Date of creation / acquisition of significant beneficial interest
1	RAJENDRA SINGH PAWAR		India	Shares 16.79					
A	PAWAR FAMILY TRUST THROUGH ITS TRUSTEE		India	16.79			No	No	28-12-2018
2	VJAY KUMAR THADANI		India	17.20					
A	THADANI FAMILY TRUST THROUGH ITS TRUSTEE		India	17.20			No	No	28-12-2018



POST SCHEME SHAREHOLDING PATTERN (basis December 31, 2021)			
1	Name of Listed Entity: NIIT LTD.		
2	Scrip Code/Name of Scrip/Class of Security: Equity		
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c) Reg. 31(1)(b) 31-Dec-21		
	a. If under 31(1)(b) then indicate the report for Quarter ending		
	b. If under 31(1)(c) then indicate date of allotment/extinguishment		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
	<b>Particulars</b>		
1	Whether the Listed Entity has issued any partly paid up shares?	Yes*	No*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether the listed entity has any significant beneficial owner?	Yes	
5	The tabular format for disclosure of holding of specified securities is as follows:-		

For NIIT LIMITED

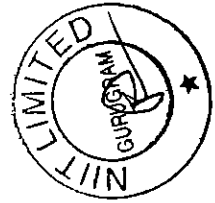


 Deepak Bansal  
 Company Secretary


Category (A)	Category of shareholder (B)	Nos. of shareholders (C)	No. of fully paid up equity shares held (D)	No. of Equity paying equity shares held (E)	No. of shares underlying Depository Receipts (F)	Total nos. shares held (G) = (D)+(E)+(F)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)		Number of Voting Rights held in each class of securities (H)		No. of shares underlying convertible securities (including Warrants) (I)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of total) (J)	Number of Locked in shares (K)	Number of Shares pledged or otherwise encumbered (L)		Number of equity shares held in dematerialized form (M)
							(1) as a % of total no. of shares	(2) as a % of total no. of shares	Class X	Class Y				No. 1	As a % of total Shares held (N)	
(A)	Promoter & Promoter Group	20	4889377	0	0	4889377	35.08	0	4889377	35.08	0	0	0	0	0	4889377
(B)	Public	92297	86765893	0	0	86765893	64.92	0	86765893	64.92	0	0	0	0	0	86765893
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	<b>TOTAL</b>	<b>92307</b>	<b>13565970</b>	<b>0</b>	<b>0</b>	<b>13565970</b>	<b>100</b>	<b>0</b>	<b>13565970</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>13565970</b>

Note :

- The Share Capital of the Company / Transferor Company as on the date of approving the Scheme (January 29, 2022) is 13,37,39,361 equity shares of Rs.2 each aggregating to Rs. 26,74,78,792
- Post Scheme shareholding Pattern is on the basis of shareholding pattern of Transferor Company i.e. NIFT Limited, as on December 31, 2021. This may change on the basis of Shareholding Pattern of Transferor Company as on the record date.



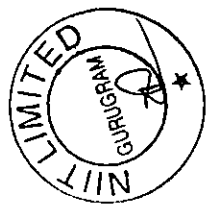
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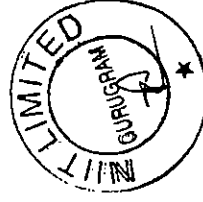




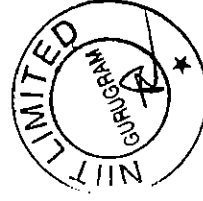
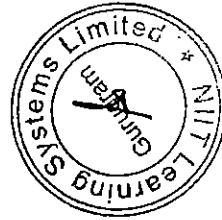
Category of shareholder		Summary Statement of Holdings of Deposited Securities																	
Sl. No.	Name of shareholder	No. of shares held as % of total shares available (A)	No. of shares held as % of total shares (B)	No. of shares held as % of total shares (C) (calculated as per section 117) (V1)	Total nos. shares held (V) = (V1)+(V2)+(V3)+(V4)+(V5)	No. of shares held by Depository (V2)	No. of shares held by Custodian (V3)	No. of shares held by Registrar (V4)	No. of shares held by other (V5)	Number of Voting Rights Held or Held in Right of		Total as a % of (A+B+C) (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including warrants) (F)	Shareholding as a % of outstanding nos. of shares (G)	Number of Locked in shares (H)	As a % of total shares held (I)	Number of Shares Pledged or otherwise encumbered (J)	As a % of total shares held (K)	Number of Shares Held by the Company (L)
										No. of Voting Rights	Class								
1	Company (SEBI)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2	Subsidiary (S)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
3	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
4	Subsidiary (S)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
5	Total Non-Promoter Non Public Shareholding (F+G+H+I+K)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	



S.No.	Name	Passport No. in case of a foreign national	Nationality	Details of holding/exercise of right of the SBO in the reporting company whether direct or indirect	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	Date of creation/ acquisition of significant beneficial interest
1	RAJENDRA SINGH PAWAR		India	Shares 16.79					
A	PAWAR FAMILY TRUST THROUGH ITS TRUSTEE		India	16.79			No	No	28-12-2018
2	VIJAY KUMAR THADANI		India	17.20					
A	THADANI FAMILY TRUST THROUGH ITS TRUSTEE		India	17.20			No	No	28-12-2018

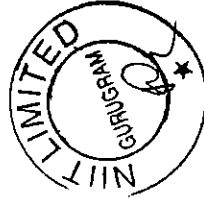
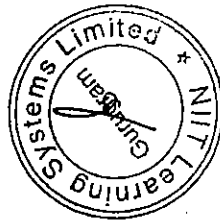


PRE SCHEME SHAREHOLDING PATTERN AS ON DECEMBER 31, 2021		
1	Name of Listed Entity: NIT Learning Systems Limited	
2	Scrip Code/Name of Scrip/Class of Security: Equity	
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c) Reg. 31(1)(b)	
	a. If under 31(1)(b) then indicate the report for Quarter ending 31-Dec-21	
	b. If under 31(1)(c) then indicate date of allotment/extinguishment	
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	
	<b>Particulars</b>	
	<b>Yes*</b>	
	<b>No*</b>	
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
4	Whether the Listed Entity has any shares in locked-in?	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No
6	Whether the listed entity has any significant beneficial owner?	No
5	The tabular format for disclosure of holding of specified securities is as follows:-	



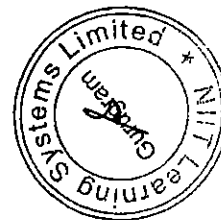
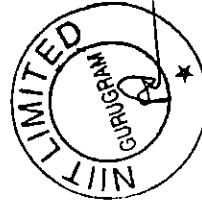
Category (B)	Category of shareholder	No. of shareholders (M)	No. of fully paid up equity shares held (N)	No. of Equity Shares held (O)	No. of shares underlying Depository Receipts (P)	Total nos. shares held (M) + (N) + (O) + (P) (Q)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (R)		Number of Voting Rights held in each class of securities (S)		No. of Shares Underlying Outstanding convertible securities (including Warrants) (T)	Shareholding as a % of outstanding convertible securities (as a percentage of (T)) (U)	Number of Locked in shares (V)		Number of shares pledged or otherwise encumbered (W)	Number of equity shares held in dematerialized form (X)
							Class (R1)	Class (R2)	Class (S1)	Class (S2)			No. (V1)	As a % of total Shares held (V2)		
(A)	Promoter & Promoter Group	1	115584072	0	0	115584072	100.00	115584072	0	115584072	100.00	0	0	0	0	115584072
(B)	Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C)	Non Promoter, Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	<b>Total</b>	<b>0</b>	<b>115584072</b>	<b>0</b>	<b>0</b>	<b>115584072</b>	<b>100</b>	<b>115584072</b>	<b>0</b>	<b>115584072</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>115584072</b>

\*Including 8 shares held through 8 nominee shareholders



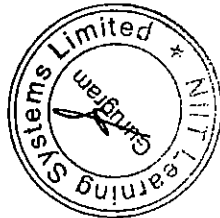
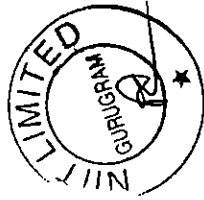


Sl. No.	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held (A)	No. of Equity linked savings shares held (AV)	No. of shares underlying Depository Receipts (AVI)	Total non-voting shares held (AVII) (A+AV+AVI)	No. of shares (calculated as per SCRR, 1957) (AVIII)	No. of Voting Rights		Total as % of (A+AV+AVI) (A+AV+AVI)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage) (X/(A+AV+AVI))	Number of Locked in shares (Z)	Number of Shares pledged or otherwise encumbered (ZB)	Number of shares held in dematerialized form (DVP)
								Class as %	Class as % Y						
(1)	Individuals	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2)	Sub-TOTAL (B+1)	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(3)	Central Government/ State Government/ President of India	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(4)	Sub-TOTAL (B+2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(5)	Non-Individuals	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(6)	Individuals - I, Individual shareholder holding nominal share capital up to Rs. 2 lakhs	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(7)	Individuals - II, Individual shareholder holding nominal share capital in excess of Rs. 2 lakhs	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(8)	Partnership firms (with VSE)	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(9)	Co-operative Societies (holding DRs) (Balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(10)	Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(11)	Societies/ Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(12)	Non Resident Indians	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(13)	Non Resident Non Republicans	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(14)	Foreign Nationals	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(15)	Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(16)	Clearing Member	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(17)	Resident HUF	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(18)	Sub-TOTAL (B+3)	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(19)	TOTAL PUBLIC SHAREHOLDERS (B+1) + (B+2) + (B+3)	0	0	0	0	0	0	0	0	0	0	0	0	0	0

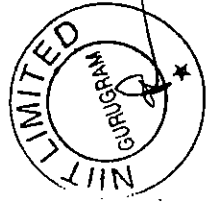
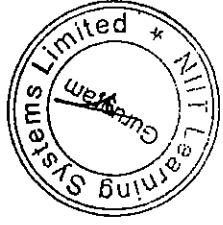




Category of shareholder	Nos. of shareholders (B)	No. of fully paid up equity shares held (C)	No. of Equity linked savings certificates held (D)	No. of shares held in demat form (E)	Total nos. Shares held (F) = (C)+(D)+(E)	Number of Voting Rights held in each class of securities (G)		No. of Shares Underlying Outstanding convertible securities (including warrants) (H)	Shareholding as a % assuming full conversion of convertible securities (I) = (H)/(F)	Number of Locked in shares (J)		Number of Shares pledged or otherwise encumbered (K)	Number of equity shares held in dematerialized form (L)
						Class no. X	Class no. Y			No. A	As a % of total shares held (B)		
(11) Category of shareholder													
(a) Name of DR holder (if available)													
(b) Sub-Category (SEBI)													
Employee Benefit Trust (under SEBI (Share based Employee													
State (SEBI)													
Total Non-Promoter-Non Public Shareholding (CF)													
(12) Category of shareholder													
(a) Name of DR holder (if available)													
(b) Sub-Category (SEBI)													
Employee Benefit Trust (under SEBI (Share based Employee													
State (SEBI)													
Total Non-Promoter-Non Public Shareholding (CF)													

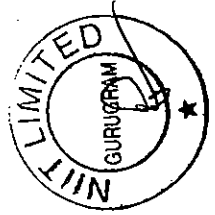
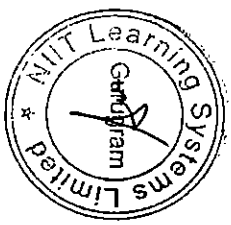


POST SCHEME SHAREHOLDING PATTERN		NIIT Learning Systems Limited
1	Name of Listed Entity:	Equity
2	Scrip Code/Name of Scrip/Class of Security	Reg.31(1)(b)
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	31-Dec-21
	a. If under 31(1)(b) then indicate the report for Quarter ending	
	b. If under 31(1)(c) then indicate date of allotment/extinguishment	
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	
	<b>Particulars</b>	<b>Yes*</b>
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
4	Whether the Listed Entity has any shares in locked-in?	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No
6	Whether the listed entity has any significant beneficial owner?	Yes
5	The tabular format for disclosure of holding of specified securities is as follows:-	



Category	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held (A)	No. of partly paid-up equity shares held (B)	No. of shares underlying Depository Receipts (C)	Total nos. shares held (A+B+C) (D)	Shareholding pattern in each class of securities (E)		No. of Shares Underlying Outstanding convertible securities (F)	Shareholding pattern in each class of securities (G)	Total as % of (A+B+C) (H)	Shareholding pattern in each class of securities (I)	Number of Locked in shares (J)	Number of Locked in shares (K)	Number of Shares pledged or otherwise encumbered (L)	Number of equity shares held (M)
							Class (X)	Class (Y)								
(A)	Promoter & Promoter Group	20	46893777	0	0	46893777	35.08	0	0	35.08	0	0	0	0	0	46893777
(B)	Public	99297	86755893	0	0	86755893	64.92	0	0	64.92	0	0	0	0	0	86755893
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	<b>Total</b>	<b>86307</b>	<b>133659670</b>	<b>0</b>	<b>0</b>	<b>133659670</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>133659670</b>

Note :  
 1. Post Scheme shareholding Pattern is on the basis of shareholding pattern of Transferor Company i.e. NIIT Limited, as on December 31, 2021. This may change on the basis of Shareholding Pattern of Transferor Company as on the record date.  
 2. Upon the Scheme becoming effective, the existing shareholding of Transferor Company, held on Transferee Company shall stand cancelled pursuant to the Scheme.

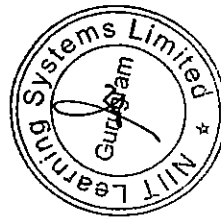








S.No.	Name	Passport No. in case of a foreign national	Nationality	Details of holding/ exercise of right of the SBO in the reporting company whether direct or indirect*	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	Date of creation / acquisition of significant beneficial interest
1	RAJENDRA SINGH PAWAR		India	Shares 16.79					
A	PAWAR FAMILY TRUST THROUGH ITS TRUSTEE		India	16.79			No	No	
2	VIJAY KUMAR THADANI		India	17.20					
A	THADANI FAMILY TRUST THROUGH ITS TRUSTEE		India	17.20			No	No	



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