

**NIIT Limited**

Registered Office:
Plot No 85, Sector 32,
Institutional Area,
Gurugram 122 001,
(Haryana) India
Tel:+91 (124) 4293000
Fax:+91 (124) 4293333
Email: info@niit.com

CIN: L74899DL1981PLC015865

www.niit.com

February 16, 2022

The Manager
National Stock Exchange of India Limited
Listing Department
Exchange Plaza
5th Floor, Plot no C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Subject: Clarification on application vide your letter No. NSE/LIST/29916 dated February 14, 2022

Ref : Application dated February 4, 2022 under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Composite Scheme of Arrangement between NIIT Limited and NIIT Learning Systems Limited and their respective shareholders and creditors

Scrip Code: NSE – NIITLTD

Dear Sir,

We would like to submit our para wise response with reference to aforesaid letter dated February 14, 2022 with regard to our application dated February 4, 2022:

S. No.	Query	Response
1	Brief Particulars	Brief Particulars with updated Shareholding Pattern details of the Transferor Company as on January 28, 2022 are attached as Annexure A
2	Shareholding patterns of Transferor & Transferee Company (both with and without PAN)	Shareholding patterns of Transferor & Transferee Company as on January 28, 2022 (as on the date of approving the scheme by the Board of Directors) are attached as Annexure B (with PAN) and Annexure C (without PAN)

Deepek Bhatnagar

In view of the above, you are requested to issue in-principal approval/no objection letter for the proposed Composite Scheme of Arrangement as mentioned above.

Please do write to the undersigned, if you need any information/details in this regard.

This is for your information and records.

Thanking you,

Yours truly,
For **NIIT Limited**


Deepak Bansal
Company Secretary &
Compliance Officer

Encls: a/a

Annexure A



NIIT Limited
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Brief particulars of the Transferor and Transferee Companies

S. No.	Particulars	(Transferor Company)	(Transferee Company)
1	Name of the company	NIIT Limited	NIIT Learning Systems Limited (earlier known as Mindchampion Learning Systems Limited)
2	Exchange(s) Listed on	National Stock Exchange of India Limited BSE Limited	Unlisted
3	Designated Stock exchange	BSE Limited	
4	Brief detail about Scheme	Scheme Provides for (a) reduction of the existing paid up share capital and the securities premium against the accumulated losses of the Transferee Company without any further act and deed, with the approval of the NCLT in terms of Section 66 of the Act as elaborated in Part III of the Scheme; (b) the transfer and vesting of the CLG Business Undertaking of the Transferor Company to the Transferee Company and the consequent issue of equity shares by the Transferee Company to the shareholders of the Transferor Company pursuant to Sections 230 to 232 and other relevant provisions of the Act in the manner provided for in the Scheme and in compliance with Section 2(19AA) of IT Act as elaborated in Part IV of the Scheme; (c) re-organization of the authorized share capital of the Transferee Company as elaborated in Part V of the Scheme; and (d) listing of the share capital of the Transferee Company, consisting of the fully paid-up equity shares of the Transferee Company issued as consideration in terms of Clause 7 of this Scheme to the shareholders of the Transferor Company, on the National Stock Exchange of India Limited and the BSE Limited (Stock Exchanges) after the Scheme	

Deesh Bahawal

		<p>becomes effective in accordance with the provisions of the SEBI Circular, as elaborated in Part VI of the Scheme; and</p> <p>(e) various other matters consequential or otherwise integrally connected therewith.</p>		
5	Consideration	<p>Upon the coming into effect of the Scheme, and in consideration of the transfer and vesting of the CLG Business Undertaking from the Transferor Company into the Transferee Company pursuant to Part IV of this Scheme, the Transferee Company shall, without any further act or deed and without any further payment, on the basis of the Valuation Report, issue and allot to the shareholders of the Transferor Company (whose name is recorded in the register of members of the Transferor Company as holding equity shares on the Record Date) in the following manner:</p> <p><i>“For every 1 (one) equity share of the Transferor Company of face value of INR. 2 each held in the Transferor Company, every equity shareholder of the Transferor Company, shall without any application, act or deed, be entitled to receive 1 (one) equity share of face value INR. 2 each of the Transferee Company, credited as fully paid up on the same terms and conditions of issue as prevalent in the Transferor Company”.</i></p>		
6	Will any of the unlisted companies seek listing pursuant to Rule (19) (2) (b) of SEBI (SCRR) 1957	<table border="1"> <tr> <td>Not applicable</td> <td>Yes</td> </tr> </table>	Not applicable	Yes
Not applicable	Yes			
7	Report of Audit Committee	<table border="1"> <tr> <td>Audit Committee Report is attached as Annexure VI</td> <td>Not applicable</td> </tr> </table>	Audit Committee Report is attached as Annexure VI	Not applicable
Audit Committee Report is attached as Annexure VI	Not applicable			
8	Valuation Report from a Registered Valuer	The share entitlement ratio have been derived based on Valuation report dated January 28, 2022 issued by Ms. Drushti R. Desai, Bansi S. Mehta & Co, Registered Valuer having Registration Number: IBBI/RV/06/2019/10666 attached as Annexure II		
9	Fairness opinion by Merchant Banker	Corporate Professionals Capital Private Limited, a SEBI Registered Merchant Banker, in its fairness opinion dated January 28, 2022 has opined that the share entitlement ratio as recommended by the valuer is fair, attached as Annexure IV		

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10	Pre and post scheme Shareholding Pattern of the listed Company	<p>Pre Scheme Shareholding Pattern*:</p> <table border="1" data-bbox="496 371 1185 510"> <thead> <tr> <th>Category</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Promoter</td> <td>46893777</td> <td>35.06</td> </tr> <tr> <td>Public</td> <td>86845604</td> <td>64.94</td> </tr> <tr> <td>Total</td> <td>133739381</td> <td>100.00</td> </tr> </tbody> </table> <p>Post-arrangement shareholding pattern*:</p> <table border="1" data-bbox="496 573 1185 712"> <thead> <tr> <th>Category</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Promoter</td> <td>46893777</td> <td>35.06</td> </tr> <tr> <td>Public</td> <td>86845604</td> <td>64.94</td> </tr> <tr> <td>Total</td> <td>133739381</td> <td>100.00</td> </tr> </tbody> </table>	Category	No. of shares	%	Promoter	46893777	35.06	Public	86845604	64.94	Total	133739381	100.00	Category	No. of shares	%	Promoter	46893777	35.06	Public	86845604	64.94	Total	133739381	100.00
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11	Pre and post scheme Shareholding pattern of Unlisted Company	<p>Pre- arrangement shareholding pattern*:</p> <table border="1" data-bbox="496 848 1185 987"> <thead> <tr> <th>Category</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Promoter^s</td> <td>115564072</td> <td>100.00</td> </tr> <tr> <td>Public</td> <td>0</td> <td>0.00</td> </tr> <tr> <td>Total</td> <td>115564072</td> <td>100.00</td> </tr> </tbody> </table> <p>Post- arrangement shareholding pattern*:</p> <table border="1" data-bbox="496 1050 1185 1189"> <thead> <tr> <th>Category</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Promoter</td> <td>46893777</td> <td>35.06</td> </tr> <tr> <td>Public</td> <td>86845604</td> <td>64.94</td> </tr> <tr> <td>Total</td> <td>133739381</td> <td>100.00</td> </tr> </tbody> </table>	Category	No. of shares	%	Promoter ^s	115564072	100.00	Public	0	0.00	Total	115564072	100.00	Category	No. of shares	%	Promoter	46893777	35.06	Public	86845604	64.94	Total	133739381	100.00
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12	Minimum public shareholding in all the companies pre and post arrangement is in compliance with Regulation 38 of SEBI (LODR) Regulations, 2015 ('Listing Regulations')	Yes																								
13	Approval of shareholders through postal ballot and e- voting	Approval of public shareholders is not applicable (As per Auditors Certificate provided as Annexure XI)																								
14	Treatment of Fractional Entitlement , if any	Not applicable																								

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15	Compliance with Regulation 11 of the Listing Regulations	The Company has vide letter dated February 4, 2022 confirmed that the proposed scheme of arrangement to be presented to any court or Tribunal does not in any way violate or override or circumscribe the provisions of SEBI Act, 1992, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, the Companies Act, 1956/2013, the rules, Regulations and guidelines under the Acts, the provisions as explained in Regulation 11 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 or the requirements of SEBI Circulars and stock exchanges. (Please refer Annexure XVI)	
16	Statutory Auditor's certificate confirming the compliance of the accounting treatment as per SEBI Master Circular	Ms/ S.R. Batliboi & Associates LLP, Chartered Accountants (Firm Registration No. 101049W/E300004), Statutory Auditors of the Company has provided the certificate dated January 28, 2022 confirming the accounting treatment as per SEBI circular. (Please refer Annexure X)	
17	Compliance Report as per SEBI circular	Compliance Report as per SEBI Master Circular has been submitted along with the application (Please refer Annexure XIII)	
18	Net Worth (as on 30 September 2021) Pre Post	(Rs. in Millions) 7,881 4,523	(Rs. In millions) 20 3,358
19	Capital before the scheme (No. of equity shares as well as capital in rupees)*	Rs. 26,74,78,762/- divided into 13,37,39,381 shares of Rs. 2 each (Including 6000 forfeited shares)	Rs. 1,15,56,40,720/- divided into 11,55,64,072 shares of Rs. 10 each
	No. of shares to be issued	Nil	Upon the coming into effect of the Scheme, and in consideration of the transfer and vesting of the CLG Business Undertaking from the Transferor Company into the Transferee Company pursuant to Part IV of this Scheme, the Transferee Company shall, without any further act or deed and without any further payment, on the basis of the Valuation Report, issue and allot to the shareholders of the Transferor

Devali Bhatnagar

			<p>Company (whose name is recorded in the register of members of the Transferor Company as holding equity shares on the Record Date) in the following manner:</p> <p><i>“For every 1 (one) equity share of the Transferor Company of face value of INR. 2 each held in the Transferor Company, every equity shareholder of the Transferor Company, shall without any application, act or deed, be entitled to receive 1 (one) equity share of face value INR. 2 each of the Transferee Company, credited as fully paid up on the same terms and conditions of issue as prevalent in the Transferor Company”.</i></p>
	Cancellation of shares on account of cross holding, if any	NA	Upon the Scheme becoming effective, the existing paid up equity share capital of the Transferee Company comprising of 11,55,64,072 equity shares of INR. 10/- each held by the Transferor Company shall stand cancelled pursuant to the Scheme.
	Capital after the scheme (No. of equity shares as well as capital in rupees)*	Rs. 267,478,762/- divided into 133,739,381 equity shares of Rs. 2 each (excluding 6000 forfeited shares)	Rs. 267,478,762/- divided into 133,739,381 equity shares of Rs. 2 each
20	Remarks, if any	Nil	Nil

*Pre and Post scheme number of shareholders/ shareholding are on the basis of number of shareholders/ shareholding of Transferor Company i.e. NIIT Limited and Transferee Company i.e. NIIT Learning Systems Limited, as on January 28, 2022 (at the time of approving the Scheme by the Board of Directors). The post scheme number of shareholders/ shareholding may change on the basis of shareholding data of Transferor Company as on the record date.



[§]Transferee Company is wholly owned subsidiary of the Transferor Company. 6 nominees of the Transferor Company hold 1 equity share each to fulfil the requirement of minimum number of shareholders prescribed for a public Company under the Companies Act, 2013.

For NIIT Limited



Deepak Bansal
Company Secretary &
Compliance Officer

Date : February 16, 2022

ANNEXURE C (Without PAN)

PRE SCHEME SHAREHOLDING PATTERN AS ON JANUARY 28, 2022			
1	Name of Listed Entity:	NIIT LTD.	
2	Scrip Code/Name of Scrip/Class of Security	Equity	
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	Reg.31(1)(b)	
	a. If under 31(1)(b) then indicate the report for Quarter ending	28-Jan-22	
	b. If under 31(1)(c) then indicate date of allotment/extinguishment		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether the listed entity has any significant beneficial owner?	Yes	
5	The tabular format for disclosure of holding of specified securities is as follows:-		



Summary Statement Holding of Specified Securities																		
Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)(X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of (A+B+C))	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. a	As a % of total Shares held (b)	No. a		As a % of total Shares held (b)
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group	20	46893777	0	0	46893777	35.06	46893777	0	46893777	35.06	0	0	0	0	0	46893777	
(B)	Public	116861	86845604	0	0	86845604	64.94	86845604	0	86845604	64.94	0	0	0	0	0	86546209	
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total	116881	133739381	0	0	133739381	100.00	133739381	0	133739381	100.00	0	0	0	0	0	133439986	



Summary Statement Holding of Specified Securities																			
* (1)	Category of shareholder (I)	Entity type i.e. promoter OR promoter group entity (except promoter) (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (X)			No. of Shares Underlying Outstanding convertible securities (including Warrants)(X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of (A+B+C)) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of (A+B+C)	No. a	As a % of total Shares held (b)	No. a		As a % of total Shares held (b)
									Class eg: X	Class eg: Y	Total								
(a)	Indian																		
	Individuals/ Hindu Undivided Family		16	1436753	0	0	1436753	1.07	1436753	0	1436753	1.07	0	0	0	0	0	1436753	
	ARVIND THAKUR	Promoter Group	1	566829	0	0	566829	0.42	566829	0	566829	0.42	0	0	0	0	0	566829	
	NEETI PAWAR AND RAJENDRA SINGH PAWAR	Promoter Group	1	427326	0	0	427326	0.32	427326	0	427326	0.32	0	0	0	0	0	427326	
	RAJENDRA SINGH PAWAR AND NEETI PAWAR	Promoter	1	155000	0	0	155000	0.12	155000	0	155000	0.12	0	0	0	0	0	155000	
	VIJAY KUMAR THADANI AND RENUKA VIJAY THADANI	Promoter	1	155000	0	0	155000	0.12	155000	0	155000	0.12	0	0	0	0	0	155000	
	URVASHI PAWAR	Promoter Group	1	56250	0	0	56250	0.04	56250	0	56250	0.04	0	0	0	0	0	56250	
	UNNATI PAWAR	Promoter Group	1	56242	0	0	56242	0.04	56242	0	56242	0.04	0	0	0	0	0	56242	
	UDAI PAWAR	Promoter Group	1	7500	0	0	7500	0.01	7500	0	7500	0.01	0	0	0	0	0	7500	
	R S PAWAR HUF	Promoter Group	1	2527	0	0	2527	0.00	2527	0	2527	0.00	0	0	0	0	0	2527	
	V K THADANI HUF	Promoter Group	1	2527	0	0	2527	0.00	2527	0	2527	0.00	0	0	0	0	0	2527	
	RENU KANWAR AND VANDANA KATOCH	Promoter Group	1	2339	0	0	2339	0.00	2339	0	2339	0.00	0	0	0	0	0	2339	
	SANTOSH DOGRA	Promoter Group	1	1687	0	0	1687	0.00	1687	0	1687	0.00	0	0	0	0	0	1687	
	RENUKA VIJAY THADANI AND VIJAY KUMAR THADANI	Promoter Group	1	1000	0	0	1000	0.00	1000	0	1000	0.00	0	0	0	0	0	1000	
	KAILASH K SINGH AND YOGESH SINGH	Promoter Group	1	750	0	0	750	0.00	750	0	750	0.00	0	0	0	0	0	750	
	JANKI JAMWAL AND NEETI PAWAR	Promoter Group	1	652	0	0	652	0.00	652	0	652	0.00	0	0	0	0	0	652	
	JANKI JAMWAL AND PRAMOD SINGH JAMWAL	Promoter Group	1	562	0	0	562	0.00	562	0	562	0.00	0	0	0	0	0	562	
	JANKI JAMWAL AND KEERTI KATOCH	Promoter Group	1	562	0	0	562	0.00	562	0	562	0.00	0	0	0	0	0	562	
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(d)	Any Other (specify)		2	45439873	0	0	45439873	33.98	45439873	0	45439873	33.98	0	0	0	0	0	45439873	
	i) Bodies Corporate		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
	BODIES CORPORATE- PACE INDUSTRIES PVT LTD	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
	BODIES CORPORATE- GLOBAL SOLUTIONS PVT LTD	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
	ii) Trust		2	45439873	0	0	45439873	33.98	45439873	0	45439873	33.98	0	0	0	0	0	45439873	
	VIJAY KUMAR THADANI AS TRUSTEE OF THADANI FAMILY TRUST	Promoter Group	1	22994229	0	0	22994229	17.19	22994229	0	22994229	17.19	0	0	0	0	0	22994229	
	RAJENDRA SINGH PAWAR AS TRUSTEE OF PAWAR FAMILY TRUST	Promoter Group	1	22445644	0	0	22445644	16.78	22445644	0	22445644	16.78	0	0	0	0	0	22445644	
	Sub-Total (A)(1)		18	46876626	0	0	46876626	35.05	46876626	0	46876626	35.05	0	0	0	0	0	46876626	
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		2	17151	0	0	17151	0.01	17151	0	17151	0.01	0	0	0	0	0	17151	
	RASINA UBEROI	Promoter Group	1	15464	0	0	15464	0.01	15464	0	15464	0.01	0	0	0	0	0	15464	
	RUBIKA VINOD CHABLANI	Promoter Group	1	1687	0	0	1687	0.00	1687	0	1687	0.00	0	0	0	0	0	1687	
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(e)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
	i) Bodies Corporate		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
	Sub-Total (A)(2)		2	17151	0	0	17151	0.01	17151	0	17151	0.01	0	0	0	0	0	17151	
	TOTAL Shareholding of Promoter and Promoter Group(A) = (1) + (2)		20	46893777	0	0	46893777	35.06	46893777	0	46893777	35.06	0	0	0	0	0	46893777	

- Note:
- For Promoter/ Promoter Group :
 - Rajendra Singh Pawar and Vijay Thadani are the only promoters of the Company.
 - In the joint holdings of
 - (a) Rajendra Singh Pawar and Neeti Pawar;
 - (b) Neeti Pawar & Rajendra Singh Pawar;
 - (c) Vijay Kumar Thadani and Renuka Vijay Thadani; and
 - (d) Renuka Vijay Thadani & Vijay Kumar Thadani,
 the second holder is for purpose of convenience only and do not hold any beneficial interest.
 - Mr. Chabiani Vinod (First holder) passed away on November 12, 2021 and Shares were transmitted to Mrs. Rubika Vinod Chabiani (Second holder).



Summary Statement Holding of Specified Securities																	
Category of shareholder (I)	Nos. of shareholders (II)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)(X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
							No of Voting Rights					Total as a % of (A+B+C)	No. a	As a % of total Shares held (b)	No. a		As a % of total Shares held (b)
							Class eq: X	Class eq: Y	Total								
(1) Institutions																	
(a) Mutual Funds/ UTI	4	10405024	0	0	10405024	7.78	10405024	0	10405024	7.78	0	0	0	0	0	10405024	
NIPPON LIFE INDIA TRUSTEE LTD-/AC NIPPON INDIA SMALL CAP FUND	1	9874961	0	0	9874961	7.38	9874961	0	9874961	7.38	0	0	0	0	0	9874961	
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(c) Alternate Investment Funds	4	4577605	0	0	4577605	3.42	4577605	0	4577605	3.42	0	0	0	0	0	4577605	
MARATHON EDGE INDIA FUND I	1	4116989	0	0	4116989	3.08	4116989	0	4116989	3.08	0	0	0	0	0	4116989	
(d) Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(e) Foreign Portfolio Investors	130	28133769	0	0	28133769	21.04	28133769	0	28133769	21.04	0	0	0	0	0	28133769	
MASSACHUSETTS INSTITUTE OF TECHNOLOGY	1	7714530	0	0	7714530	5.77	7714530	0	7714530	5.77	0	0	0	0	0	7714530	
CS INVESTMENT FUNDS 2 - CREDIT SUISSE (LUX) EDUTAINMENT EQUITY FUND	1	2500000	0	0	2500000	1.87	2500000	0	2500000	1.87	0	0	0	0	0	2500000	
POLUNIN EMERGING MARKETS SMALL CAP FUND, LLC	1	1570790	0	0	1570790	1.17	1570790	0	1570790	1.17	0	0	0	0	0	1570790	
ACADIAN EMERGING MARKETS SMALL CAP EQUITY FUND LLC	1	1344758	0	0	1344758	1.01	1344758	0	1344758	1.01	0	0	0	0	0	1344758	
(f) Financial Institutions / Banks	5	6094	0	0	6094	0.00	6094	0	6094	0.00	0	0	0	0	0	6094	
(g) Insurance Companies	4	750125	0	0	750125	0.56	750125	0	750125	0.56	0	0	0	0	0	750125	
(h) Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(i) Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
Sub-Total (B)(1)	147	43872617	0	0	43872617	32.80	43872617	0	43872617	32.80	0	0	0	0	0	43872617	
(2) Central Government/ State Government(s)/ President of India	1	15000	0	0	15000	0.01	15000	0	15000	0.01	0	0	0	0	0	15000	
Sub-Total (B)(2)	1	15000	0	0	15000	0.01	15000	0	15000	0.01	0	0	0	0	0	15000	
(3) Non-Institutions																	
(a) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	111890	21430685	0	0	21430685	16.02	21430685	0	21430685	16.02	0	0	0	0	0	21132977	
Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	14	10240595	0	0	10240595	7.66	10240595	0	10240595	7.66	0	0	0	0	0	10240595	
SURESH KUMAR AGARWAL	1	3113254	0	0	3113254	2.33	3113254	0	3113254	2.33	0	0	0	0	0	3113254	
ASHISH KACHOLIA	1	3000000	0	0	3000000	2.24	3000000	0	3000000	2.24	0	0	0	0	0	3000000	
(b) NBFCs registered with RBI	2	1779	0	0	1779	0.00	1779	0	1779	0.00	0	0	0	0	0	1779	
(c) Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(d) Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(e) Any Other (specify)	4807	11284928	0	0	11284928	8.44	11284928	0	11284928	8.44	0	0	0	0	0	11283241	
i) Bodies Corporate	553	7604213	0	0	7604213	5.69	7604213	0	7604213	5.69	0	0	0	0	0	7604213	
A K M SYSTEMS PRIVATE LIMITED	1	4044813	0	0	4044813	3.02	4044813	0	4044813	3.02	0	0	0	0	0	4044813	
ii) Non Resident Indians	1575	1317993	0	0	1317993	0.99	1317993	0	1317993	0.99	0	0	0	0	0	1316306	
iii) Non Resident Non Repatriates	847	538201	0	0	538201	0.40	538201	0	538201	0.40	0	0	0	0	0	538201	
iv) Foreign Nationals	3	69629	0	0	69629	0.05	69629	0	69629	0.05	0	0	0	0	0	69629	
v) Trust	3	2097	0	0	2097	0.00	2097	0	2097	0.00	0	0	0	0	0	2097	
vi) Clearing Member	154	515533	0	0	515533	0.39	515533	0	515533	0.39	0	0	0	0	0	515533	
vii) Resident HUF	1671	796670	0	0	796670	0.60	796670	0	796670	0.60	0	0	0	0	0	796670	
viii) IEPF	1	440592	0	0	440592	0.33	440592	0	440592	0.33	0	0	0	0	0	440592	
Sub-Total (B)(3)	116713	42957987	0	0	42957987	32.12	42957987	0	42957987	32.12	0	0	0	0	0	42658592	
TOTAL Public Shareholding(B) = B(1) + B(2) + B(3)	116861	86845604	0	0	86845604	64.94	86845604	0	86845604	64.94	0	0	0	0	0	86546209	



Summary Statement Holding of Specified Securities																		
(1)	Category of shareholder (I)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)(X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. a	As a % of total Shares held (b)	No. a		As a % of total Shares held (b)
								Class eq: X	Class eq: Y	Total								
(a)	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Name of DR Holder (if available)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (C)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	



S.No.	Name	Passport No. in case of a foreign national	Nationality	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
				Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	RAJENDRA SINGH PAWAR		India	16.78					
A	PAWAR FAMILY TRUST THROUGH ITS TRUSTEE		India	16.78			No	No	28-12-2018
2	VIJAY KUMAR THADANI		India	17.19					
A	THADANI FAMILY TRUST THROUGH ITS TRUSTEE		India	17.19			No	No	28-12-2018



POST SCHEME SHAREHOLDING PATTERN AS ON JANUARY 28, 2022			
1	Name of Listed Entity:	NIIT LTD.	
2	Scrip Code/Name of Scrip/Class of Security	Equity	
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	Reg.31(1)(b)	
	a. If under 31(1)(b) then indicate the report for Quarter ending	28-Jan-22	
	b. If under 31(1)(c) then indicate date of allotment/extinguishment		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether the listed entity has any significant beneficial owner?	Yes	
5	The tabular format for disclosure of holding of specified securities is as follows:-		



Summary Statement Holding of Specified Securities																		
Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)(X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of (A+B+C))	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. a	As a % of total Shares held (b)	No. a		As a % of total Shares held (b)
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group	20	46893777	0	0	46893777	35.06	46893777	0	46893777	35.06	0	0	0	0	0	46893777	
(B)	Public	116861	86845604	0	0	86845604	64.94	86845604	0	86845604	64.94	0	0	0	0	0	86546209	
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total	116881	133739381	0	0	133739381	100.00	133739381	0	133739381	100.00	0	0	0	0	0	133439986	

Note : Post Scheme shareholding Pattern is on the basis of shareholding pattern of Transferor Company i.e. NIIT Limited, is as on January 28, 2022 (date of approving the Scheme by the Board of Directors). This may change on the basis of Shareholding Pattern of Transferor Company as on the record date.



Summary Statement Holding of Specified Securities																			
* (1)	Category of shareholder (I)	Entity type i.e. promoter OR promoter group entity (except promoter) (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (X)			No. of Shares Underlying Outstanding convertible securities (including Warrants)(X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of (A+B+C)) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of (A+B+C)	No. a	As a % of total Shares held (b)	No. a		As a % of total Shares held (b)
									Class eg: X	Class eg: Y	Total								
(a)	Indian																		
	Individuals/ Hindu Undivided Family		16	1436753	0	0	1436753	1.07	1436753	0	1436753	1.07	0	0	0	0	0	1436753	
	ARVIND THAKUR	Promoter Group	1	566829	0	0	566829	0.42	566829	0	566829	0.42	0	0	0	0	0	566829	
	NEETI PAWAR AND RAJENDRA SINGH PAWAR	Promoter Group	1	427326	0	0	427326	0.32	427326	0	427326	0.32	0	0	0	0	0	427326	
	RAJENDRA SINGH PAWAR AND NEETI PAWAR	Promoter	1	155000	0	0	155000	0.12	155000	0	155000	0.12	0	0	0	0	0	155000	
	VIJAY KUMAR THADANI AND RENUKA VIJAY THADANI	Promoter	1	155000	0	0	155000	0.12	155000	0	155000	0.12	0	0	0	0	0	155000	
	URVASHI PAWAR	Promoter Group	1	56250	0	0	56250	0.04	56250	0	56250	0.04	0	0	0	0	0	56250	
	UNNATI PAWAR	Promoter Group	1	56242	0	0	56242	0.04	56242	0	56242	0.04	0	0	0	0	0	56242	
	UDAI PAWAR	Promoter Group	1	7500	0	0	7500	0.01	7500	0	7500	0.01	0	0	0	0	0	7500	
	R S PAWAR HUF	Promoter Group	1	2527	0	0	2527	0.00	2527	0	2527	0.00	0	0	0	0	0	2527	
	V K THADANI HUF	Promoter Group	1	2527	0	0	2527	0.00	2527	0	2527	0.00	0	0	0	0	0	2527	
	RENU KANWAR AND VANDANA KATOCH	Promoter Group	1	2339	0	0	2339	0.00	2339	0	2339	0.00	0	0	0	0	0	2339	
	SANTOSH DOGRA	Promoter Group	1	1687	0	0	1687	0.00	1687	0	1687	0.00	0	0	0	0	0	1687	
	RENUKA VIJAY THADANI AND VIJAY KUMAR THADANI	Promoter Group	1	1000	0	0	1000	0.00	1000	0	1000	0.00	0	0	0	0	0	1000	
	KAILASH K SINGH AND YOGESH SINGH	Promoter Group	1	750	0	0	750	0.00	750	0	750	0.00	0	0	0	0	0	750	
	JANKI JAMWAL AND NEETI PAWAR	Promoter Group	1	652	0	0	652	0.00	652	0	652	0.00	0	0	0	0	0	652	
	JANKI JAMWAL AND PRAMOD SINGH JAMWAL	Promoter Group	1	562	0	0	562	0.00	562	0	562	0.00	0	0	0	0	0	562	
	JANKI JAMWAL AND KEERTI KATOCH	Promoter Group	1	562	0	0	562	0.00	562	0	562	0.00	0	0	0	0	0	562	
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(d)	Any Other (specify)		2	45439873	0	0	45439873	33.98	45439873	0	45439873	33.98	0	0	0	0	0	45439873	
	i) Bodies Corporate		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
	BODIES CORPORATE- PACE INDUSTRIES PVT LTD	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
	BODIES CORPORATE- GLOBAL SOLUTIONS PVT LTD	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
	ii) Trust		2	45439873	0	0	45439873	33.98	45439873	0	45439873	33.98	0	0	0	0	0	45439873	
	VIJAY KUMAR THADANI AS TRUSTEE OF THADANI FAMILY TRUST	Promoter Group	1	22994229	0	0	22994229	17.19	22994229	0	22994229	17.19	0	0	0	0	0	22994229	
	RAJENDRA SINGH PAWAR AS TRUSTEE OF PAWAR FAMILY TRUST	Promoter Group	1	22445644	0	0	22445644	16.78	22445644	0	22445644	16.78	0	0	0	0	0	22445644	
	Sub-Total (A)(1)		18	46876626	0	0	46876626	35.05	46876626	0	46876626	35.05	0	0	0	0	0	46876626	
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		2	17151	0	0	17151	0.01	17151	0	17151	0.01	0	0	0	0	0	17151	
	RASINA UBEROI	Promoter Group	1	15464	0	0	15464	0.01	15464	0	15464	0.01	0	0	0	0	0	15464	
	RUBIKA VINOD CHABLANI	Promoter Group	1	1687	0	0	1687	0.00	1687	0	1687	0.00	0	0	0	0	0	1687	
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(e)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
	i) Bodies Corporate		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
	Sub-Total (A)(2)		2	17151	0	0	17151	0.01	17151	0	17151	0.01	0	0	0	0	0	17151	
	TOTAL Shareholding of Promoter and Promoter Group(A) = (1) + (2)		20	46893777	0	0	46893777	35.06	46893777	0	46893777	35.06	0	0	0	0	0	46893777	

- Note:
- For Promoter/ Promoter Group :
 - Rajendra Singh Pawar and Vijay Thadani are the only promoters of the Company.
 - In the joint holdings of
 - (a) Rajendra Singh Pawar and Neeti Pawar;
 - (b) Neeti Pawar & Rajendra Singh Pawar;
 - (c) Vijay Kumar Thadani and Renuka Vijay Thadani; and
 - (d) Renuka Vijay Thadani & Vijay Kumar Thadani,
 the second holder is for purpose of convenience only and do not hold any beneficial interest.
 - Mr. Chabiani Vinod (First holder) passed away on November 12, 2021 and Shares were transmitted to Mrs. Rubika Vinod Chabiani (Second holder).



Summary Statement Holding of Specified Securities																	
Category of shareholder (I)	Nos. of shareholders (II)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)(X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
							No of Voting Rights					Total as a % of (A+B+C)	No. a	As a % of total Shares held (b)	No. a		As a % of total Shares held (b)
							Class eq: X	Class eq: Y	Total								
(1) Institutions																	
(a) Mutual Funds/ UTI	4	10405024	0	0	10405024	7.78	10405024	0	10405024	7.78	0	0	0	0	0	10405024	
NIPPON LIFE INDIA TRUSTEE LTD-/AC NIPPON INDIA SMALL CAP FUND	1	9874961	0	0	9874961	7.38	9874961	0	9874961	7.38	0	0	0	0	0	9874961	
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(c) Alternate Investment Funds	4	4577605	0	0	4577605	3.42	4577605	0	4577605	3.42	0	0	0	0	0	4577605	
MARATHON EDGE INDIA FUND I	1	4116989	0	0	4116989	3.08	4116989	0	4116989	3.08	0	0	0	0	0	4116989	
(d) Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(e) Foreign Portfolio Investors	130	28133769	0	0	28133769	21.04	28133769	0	28133769	21.04	0	0	0	0	0	28133769	
MASSACHUSETTS INSTITUTE OF TECHNOLOGY	1	7714530	0	0	7714530	5.77	7714530	0	7714530	5.77	0	0	0	0	0	7714530	
CS INVESTMENT FUNDS 2 - CREDIT SUISSE (LUX) EDUTAINMENT EQUITY FUND	1	2500000	0	0	2500000	1.87	2500000	0	2500000	1.87	0	0	0	0	0	2500000	
POLUNIN EMERGING MARKETS SMALL CAP FUND, LLC	1	1570790	0	0	1570790	1.17	1570790	0	1570790	1.17	0	0	0	0	0	1570790	
ACADIAN EMERGING MARKETS SMALL CAP EQUITY FUND LLC	1	1344758	0	0	1344758	1.01	1344758	0	1344758	1.01	0	0	0	0	0	1344758	
(f) Financial Institutions / Banks	5	6094	0	0	6094	0.00	6094	0	6094	0.00	0	0	0	0	0	6094	
(g) Insurance Companies	4	750125	0	0	750125	0.56	750125	0	750125	0.56	0	0	0	0	0	750125	
(h) Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(i) Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
Sub-Total (B)(1)	147	43872617	0	0	43872617	32.80	43872617	0	43872617	32.80	0	0	0	0	0	43872617	
(2) Central Government/ State Government(s)/ President of India	1	15000	0	0	15000	0.01	15000	0	15000	0.01	0	0	0	0	0	15000	
Sub-Total (B)(2)	1	15000	0	0	15000	0.01	15000	0	15000	0.01	0	0	0	0	0	15000	
(3) Non-Institutions																	
(a) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	111890	21430685	0	0	21430685	16.02	21430685	0	21430685	16.02	0	0	0	0	0	21132977	
Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	14	10240595	0	0	10240595	7.66	10240595	0	10240595	7.66	0	0	0	0	0	10240595	
SURESH KUMAR AGARWAL	1	3113254	0	0	3113254	2.33	3113254	0	3113254	2.33	0	0	0	0	0	3113254	
ASHISH KACHOLIA	1	3000000	0	0	3000000	2.24	3000000	0	3000000	2.24	0	0	0	0	0	3000000	
(b) NBFCs registered with RBI	2	1779	0	0	1779	0.00	1779	0	1779	0.00	0	0	0	0	0	1779	
(c) Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(d) Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(e) Any Other (specify)	4807	11284928	0	0	11284928	8.44	11284928	0	11284928	8.44	0	0	0	0	0	11283241	
i) Bodies Corporate	553	7604213	0	0	7604213	5.69	7604213	0	7604213	5.69	0	0	0	0	0	7604213	
A K M SYSTEMS PRIVATE LIMITED	1	4044813	0	0	4044813	3.02	4044813	0	4044813	3.02	0	0	0	0	0	4044813	
ii) Non Resident Indians	1575	1317993	0	0	1317993	0.99	1317993	0	1317993	0.99	0	0	0	0	0	1316306	
iii) Non Resident Non Repatriates	847	538201	0	0	538201	0.40	538201	0	538201	0.40	0	0	0	0	0	538201	
iv) Foreign Nationals	3	69629	0	0	69629	0.05	69629	0	69629	0.05	0	0	0	0	0	69629	
v) Trust	3	2097	0	0	2097	0.00	2097	0	2097	0.00	0	0	0	0	0	2097	
vi) Clearing Member	154	515533	0	0	515533	0.39	515533	0	515533	0.39	0	0	0	0	0	515533	
vii) Resident HUF	1671	796670	0	0	796670	0.60	796670	0	796670	0.60	0	0	0	0	0	796670	
viii) IEPF	1	440592	0	0	440592	0.33	440592	0	440592	0.33	0	0	0	0	0	440592	
Sub-Total (B)(3)	116713	42957987	0	0	42957987	32.12	42957987	0	42957987	32.12	0	0	0	0	0	42658592	
TOTAL Public Shareholding(B) = B(1) + B(2) + B(3)	116861	86845604	0	0	86845604	64.94	86845604	0	86845604	64.94	0	0	0	0	0	86546209	



Summary Statement Holding of Specified Securities																		
(1)	Category of shareholder (I)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)(X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. a	As a % of total Shares held (b)	No. a		As a % of total Shares held (b)
								Class eq: X	Class eq: Y	Total								
(a)	Custodian/DR Holder																	
	Name of DR Holder (if available)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (C)(1)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations 2014)																	
	Sub-Total (C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	



S.No.	Name	Passport No. in case of a foreign national	Nationality	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
				Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	RAJENDRA SINGH PAWAR		India	16.78					
A	PAWAR FAMILY TRUST THROUGH ITS TRUSTEE		India	16.78			No	No	28-12-2018
2	VIJAY KUMAR THADANI		India	17.19					
A	THADANI FAMILY TRUST THROUGH ITS TRUSTEE		India	17.19			No	No	28-12-2018



PRE SCHEME SHAREHOLDING PATTERN AS ON JANUARY 28, 2022			
1	Name of Listed Entity:	NIIT Learning Systems Limited	
2	Scrip Code/Name of Scrip/Class of Security	Equity	
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	Reg.31(1)(b)	
	a. If under 31(1)(b) then indicate the report for Quarter ending	28-Jan-22	
	b. If under 31(1)(c) then indicate date of allotment/extinguishment		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether the listed entity has any significant beneficial owner?		No
5	The tabular format for disclosure of holding of specified securities is as follows:-		



Summary Statement Holding of Specified Securities																		
Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)(X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of (A+B+C))	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. a	As a % of total Shares held (b)	No. a		As a % of total Shares held (b)
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group	1*	115564072	0	0	115564072	100.00	115564072	0	115564072	100.00	0	0	0	0	0	115564066	
(B)	Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total	0	115564072	0	0	115564072	100.00	115564072	0	115564072	100.00	0	0	0	0	0	115564066	

*including 6 shares held through 6 nominee shareholders



Summary Statement Holding of Specified Securities																		
Category of shareholder (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)(X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. a	As a % of total Shares held (b)	No. a		As a % of total Shares held (b)
								Class eg: X	Class eg: Y	Total								
* (1)	Indian		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(a)	Individuals/ Hindu Undivided Family		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(b)	Central Government/ State Government(s)		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(c)	Financial Institutions/ Banks		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(d)	Any Other (specify)		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
	i) Bodies Corporate		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
	BODIES CORPORATE- NIIT Limited	Promoter	1*	115564072	0	0	115564072	100	115564072	0	115564072	100	0	0	0	0	115564066	
	Sub-Total (A)(1)		1*	115564072	0	0	115564072	0.00	0	0	115564072	100	0	100	0	0	115564066	
* (2)	Foreign		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(b)	Government		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(c)	Institutions		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(e)	Any Other (specify)		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
	i) Bodies Corporate		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
	Sub-Total (A)(2)		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
	TOTAL Shareholding of Promoter and Promoter Group(A) = (1) + (2)		1*	115564072	0	0	115564072	0.00	0	0	115564072	100	0	100	0	0	115564066	

*Including 6 shares held through 6 nominee shareholders



Summary Statement Holding of Specified Securities																	
Category of shareholder (I)	Nos. of shareholders (II)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)(X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
							No of Voting Rights					Total as a % of (A+B+C)	No. a	As a % of total Shares held (b)	No. a		As a % of total Shares held (b)
							Class eq: X	Class eq: Y	Total								
(1)	Institutions																
(a)	Mutual Funds/ UTI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Venture Capital Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Alternate Investment Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(e)	Foreign Portfolio Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(f)	Financial Institutions / Banks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(g)	Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(i)	Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (B)(1)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2)	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (B)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(3)	Non-Institutions																
(a)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	
	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	
(b)	NBFCs registered with RBI	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	
(c)	Employee Trusts	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	
(d)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	
(e)	Any Other (specify)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	
	i) Bodies Corporate	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	
	ii) Non Resident Indians	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	
	iii) Non Resident Non Repatriates	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	
	iv) Foreign Nationals	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	
	v) Trust	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	
	vi) Clearing Member	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	
	vii) Resident HUF	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	
	viii) IEPF	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	
	Sub-Total (B)(3)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	
	TOTAL Public Shareholding(B) = B(1) + B(2) + B(3)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	



Summary Statement Holding of Specified Securities																		
(1)	Category of shareholder (I)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)(X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. a	As a % of total Shares held (b)	No. a		As a % of total Shares held (b)
								Class eq: X	Class eq: Y	Total								
(1)	Custodian/DR Holder																	
(a)	Name of DR Holder (if available)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (C)(1)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	



POST SCHEME SHAREHOLDING PATTERN AS ON JANUARY 28, 2022			
1	Name of Listed Entity:	NIIT Learning Systems Limited	
2	Scrip Code/Name of Scrip/Class of Security	Equity	
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	Reg.31(1)(b)	
	a. If under 31(1)(b) then indicate the report for Quarter ending	28-Jan-22	
	b. If under 31(1)(c) then indicate date of allotment/extinguishment		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether the listed entity has any significant beneficial owner?	Yes	
5	The tabular format for disclosure of holding of specified securities is as follows:-		



Summary Statement Holding of Specified Securities																		
Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)(X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of (A+B+C))	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. a	As a % of total Shares held (b)	No. a		As a % of total Shares held (b)
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group	20	46893777	0	0	46893777	35.06	46893777	0	46893777	35.06	0	0	0	0	0	46893777	
(B)	Public	116861	86845604	0	0	86845604	64.94	86845604	0	86845604	64.94	0	0	0	0	0	86546209	
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total	116881	133739381	0	0	133739381	100.00	133739381	0	133739381	100.00	0	0	0	0	0	133439986	

Note : 1. Post Scheme shareholding Pattern is on the basis of shareholding pattern of Transferor Company i.e. NIIT Limited, is as on January 28, 2022 (date of approving the Scheme by the Board of Directors). This may change on the basis of Shareholding Pattern of Transferor Company as on the record date.
2. Upon the Scheme becoming effective, the existing shareholding of Transferor Company, held on Transferee Company shall stand cancelled pursuant to the Scheme.



Summary Statement Holding of Specified Securities																			
* (1)	Category of shareholder (I)	Entity type i.e. promoter OR promoter group entity (except promoter) (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (X)			No. of Shares Underlying Outstanding convertible securities (including Warrants)(X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of (A+B+C)) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of (A+B+C)	No. a	As a % of total Shares held (b)	No. a		As a % of total Shares held (b)
									Class eg: X	Class eg: Y	Total								
(a)	Indian																		
	Individuals/ Hindu Undivided Family		16	1436753	0	0	1436753	1.07	1436753	0	1436753	1.07	0	0	0	0	0	0	1436753
	ARVIND THAKUR	Promoter Group	1	566829	0	0	566829	0.42	566829	0	566829	0.42	0	0	0	0	0	0	566829
	NEETI PAWAR AND RAJENDRA SINGH PAWAR	Promoter Group	1	427326	0	0	427326	0.32	427326	0	427326	0.32	0	0	0	0	0	0	427326
	RAJENDRA SINGH PAWAR AND NEETI PAWAR	Promoter	1	155000	0	0	155000	0.12	155000	0	155000	0.12	0	0	0	0	0	0	155000
	VIJAY KUMAR THADANI AND RENUKA VIJAY THADANI	Promoter	1	155000	0	0	155000	0.12	155000	0	155000	0.12	0	0	0	0	0	0	155000
	URVASHI PAWAR	Promoter Group	1	56250	0	0	56250	0.04	56250	0	56250	0.04	0	0	0	0	0	0	56250
	UNNATI PAWAR	Promoter Group	1	56242	0	0	56242	0.04	56242	0	56242	0.04	0	0	0	0	0	0	56242
	UDAI PAWAR	Promoter Group	1	7500	0	0	7500	0.01	7500	0	7500	0.01	0	0	0	0	0	0	7500
	R S PAWAR HUF	Promoter Group	1	2527	0	0	2527	0.00	2527	0	2527	0.00	0	0	0	0	0	0	2527
	V K THADANI HUF	Promoter Group	1	2527	0	0	2527	0.00	2527	0	2527	0.00	0	0	0	0	0	0	2527
	RENU KANWAR AND VANDANA KATOCH	Promoter Group	1	2339	0	0	2339	0.00	2339	0	2339	0.00	0	0	0	0	0	0	2339
	SANTOSH DOGRA	Promoter Group	1	1687	0	0	1687	0.00	1687	0	1687	0.00	0	0	0	0	0	0	1687
	RENUKA VIJAY THADANI AND VIJAY KUMAR THADANI	Promoter Group	1	1000	0	0	1000	0.00	1000	0	1000	0.00	0	0	0	0	0	0	1000
	KAILASH K SINGH AND YOGESH SINGH	Promoter Group	1	750	0	0	750	0.00	750	0	750	0.00	0	0	0	0	0	0	750
	JANKI JAMWAL AND NEETI PAWAR	Promoter Group	1	652	0	0	652	0.00	652	0	652	0.00	0	0	0	0	0	0	652
	JANKI JAMWAL AND PRAMOD SINGH JAMWAL	Promoter Group	1	562	0	0	562	0.00	562	0	562	0.00	0	0	0	0	0	0	562
	JANKI JAMWAL AND KEERTI KATOCH	Promoter Group	1	562	0	0	562	0.00	562	0	562	0.00	0	0	0	0	0	0	562
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(d)	Any Other (specify)		2	45439873	0	0	45439873	33.98	45439873	0	45439873	33.98	0	0	0	0	0	0	45439873
	i) Bodies Corporate		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
	BODIES CORPORATE- PACE INDUSTRIES PVT LTD	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
	BODIES CORPORATE- GLOBAL SOLUTIONS PVT LTD	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
	ii) Trust		2	45439873	0	0	45439873	33.98	45439873	0	45439873	33.98	0	0	0	0	0	0	45439873
	VIJAY KUMAR THADANI AS TRUSTEE OF THADANI FAMILY TRUST	Promoter Group	1	22994229	0	0	22994229	17.19	22994229	0	22994229	17.19	0	0	0	0	0	0	22994229
	RAJENDRA SINGH PAWAR AS TRUSTEE OF PAWAR FAMILY TRUST	Promoter Group	1	22445644	0	0	22445644	16.78	22445644	0	22445644	16.78	0	0	0	0	0	0	22445644
	Sub-Total (A)(1)		18	46876626	0	0	46876626	35.05	46876626	0	46876626	35.05	0	0	0	0	0	0	46876626
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		2	17151	0	0	17151	0.01	17151	0	17151	0.01	0	0	0	0	0	0	17151
	RASINA UBEROI	Promoter Group	1	15464	0	0	15464	0.01	15464	0	15464	0.01	0	0	0	0	0	0	15464
	RUBIKA VINOD CHABLANI	Promoter Group	1	1687	0	0	1687	0.00	1687	0	1687	0.00	0	0	0	0	0	0	1687
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(e)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
	i) Bodies Corporate		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
	Sub-Total (A)(2)		2	17151	0	0	17151	0.01	17151	0	17151	0.01	0	0	0	0	0	0	17151
	TOTAL Shareholding of Promoter and Promoter Group(A) = (1) + (2)		20	46893777	0	0	46893777	35.06	46893777	0	46893777	35.06	0	0	0	0	0	0	46893777

- Note:
- For Promoter/ Promoter Group :
 - Rajendra Singh Pawar and Vijay Thadani are the only promoters of the Company.
 - In the joint holdings of
 - (a) Rajendra Singh Pawar and Neeti Pawar;
 - (b) Neeti Pawar & Rajendra Singh Pawar;
 - (c) Vijay Kumar Thadani and Renuka Vijay Thadani; and
 - (d) Renuka Vijay Thadani & Vijay Kumar Thadani,
 the second holder is for purpose of convenience only and do not hold any beneficial interest.
 - Mr. Chabiani Vinod (First holder) passed away on November 12, 2021 and Shares were transmitted to Mrs. Rubika Vinod Chabiani (Second holder).



Summary Statement Holding of Specified Securities																	
Category of shareholder (I)	Nos. of shareholders (II)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)(X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
							No of Voting Rights					Total as a % of (A+B+C)	No. a	As a % of total Shares held (b)	No. a		As a % of total Shares held (b)
							Class eq: X	Class eq: Y	Total								
(1) Institutions																	
(a) Mutual Funds/ UTI	4	10405024	0	0	10405024	7.78	10405024	0	10405024	7.78	0	0	0	0	0	10405024	
NIPPON LIFE INDIA TRUSTEE LTD-/AC NIPPON INDIA SMALL CAP FUND	1	9874961	0	0	9874961	7.38	9874961	0	9874961	7.38	0	0	0	0	0	9874961	
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(c) Alternate Investment Funds	4	4577605	0	0	4577605	3.42	4577605	0	4577605	3.42	0	0	0	0	0	4577605	
MARATHON EDGE INDIA FUND I	1	4116989	0	0	4116989	3.08	4116989	0	4116989	3.08	0	0	0	0	0	4116989	
(d) Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(e) Foreign Portfolio Investors	130	28133769	0	0	28133769	21.04	28133769	0	28133769	21.04	0	0	0	0	0	28133769	
MASSACHUSETTS INSTITUTE OF TECHNOLOGY	1	7714530	0	0	7714530	5.77	7714530	0	7714530	5.77	0	0	0	0	0	7714530	
CS INVESTMENT FUNDS 2 - CREDIT SUISSE (LUX) EDUTAINMENT EQUITY FUND	1	2500000	0	0	2500000	1.87	2500000	0	2500000	1.87	0	0	0	0	0	2500000	
POLUNIN EMERGING MARKETS SMALL CAP FUND, LLC	1	1570790	0	0	1570790	1.17	1570790	0	1570790	1.17	0	0	0	0	0	1570790	
ACADIAN EMERGING MARKETS SMALL CAP EQUITY FUND LLC	1	1344758	0	0	1344758	1.01	1344758	0	1344758	1.01	0	0	0	0	0	1344758	
(f) Financial Institutions / Banks	5	6094	0	0	6094	0.00	6094	0	6094	0.00	0	0	0	0	0	6094	
(g) Insurance Companies	4	750125	0	0	750125	0.56	750125	0	750125	0.56	0	0	0	0	0	750125	
(h) Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(i) Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
Sub-Total (B)(1)	147	43872617	0	0	43872617	32.80	43872617	0	43872617	32.80	0	0	0	0	0	43872617	
(2) Central Government/ State Government(s)/ President of India	1	15000	0	0	15000	0.01	15000	0	15000	0.01	0	0	0	0	0	15000	
Sub-Total (B)(2)	1	15000	0	0	15000	0.01	15000	0	15000	0.01	0	0	0	0	0	15000	
(3) Non-Institutions																	
(a) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	111890	21430685	0	0	21430685	16.02	21430685	0	21430685	16.02	0	0	0	0	0	21132977	
Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	14	10240595	0	0	10240595	7.66	10240595	0	10240595	7.66	0	0	0	0	0	10240595	
SURESH KUMAR AGARWAL	1	3113254	0	0	3113254	2.33	3113254	0	3113254	2.33	0	0	0	0	0	3113254	
ASHISH KACHOLIA	1	3000000	0	0	3000000	2.24	3000000	0	3000000	2.24	0	0	0	0	0	3000000	
(b) NBFCs registered with RBI	2	1779	0	0	1779	0.00	1779	0	1779	0.00	0	0	0	0	0	1779	
(c) Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(d) Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(e) Any Other (specify)	4807	11284928	0	0	11284928	8.44	11284928	0	11284928	8.44	0	0	0	0	0	11283241	
i) Bodies Corporate	553	7604213	0	0	7604213	5.69	7604213	0	7604213	5.69	0	0	0	0	0	7604213	
A K M SYSTEMS PRIVATE LIMITED	1	4044813	0	0	4044813	3.02	4044813	0	4044813	3.02	0	0	0	0	0	4044813	
ii) Non Resident Indians	1575	1317993	0	0	1317993	0.99	1317993	0	1317993	0.99	0	0	0	0	0	1316306	
iii) Non Resident Non Repatriates	847	538201	0	0	538201	0.40	538201	0	538201	0.40	0	0	0	0	0	538201	
iv) Foreign Nationals	3	69629	0	0	69629	0.05	69629	0	69629	0.05	0	0	0	0	0	69629	
v) Trust	3	2097	0	0	2097	0.00	2097	0	2097	0.00	0	0	0	0	0	2097	
vi) Clearing Member	154	515533	0	0	515533	0.39	515533	0	515533	0.39	0	0	0	0	0	515533	
vii) Resident HUF	1671	796670	0	0	796670	0.60	796670	0	796670	0.60	0	0	0	0	0	796670	
viii) IEPF	1	440592	0	0	440592	0.33	440592	0	440592	0.33	0	0	0	0	0	440592	
Sub-Total (B)(3)	116713	42957987	0	0	42957987	32.12	42957987	0	42957987	32.12	0	0	0	0	0	42658592	
TOTAL Public Shareholding(B) = B(1) + B(2) + B(3)	116861	86845604	0	0	86845604	64.94	86845604	0	86845604	64.94	0	0	0	0	0	86546209	



Summary Statement Holding of Specified Securities																		
(1)	Category of shareholder (I)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)(X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. a	As a % of total Shares held (b)	No. a		As a % of total Shares held (b)
								Class eq: X	Class eq: Y	Total								
(a)	Custodian/DR Holder																	
	Name of DR Holder (if available)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (C)(1)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	



S.No.	Name	Passport No. in case of a foreign national	Nationality	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
				Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	RAJENDRA SINGH PAWAR		India	16.78					
A	PAWAR FAMILY TRUST THROUGH ITS TRUSTEE		India	16.78			No	No	28-12-2018
2	VIJAY KUMAR THADANI		India	17.19					
A	THADANI FAMILY TRUST THROUGH ITS TRUSTEE		India	17.19			No	No	28-12-2018

