

NIIT Limited

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CIN: L74899DL1981PLC015865

www.niit.com

March 11, 2022

The Secretary National Stock Exchange of India Ltd (NSE) Exchange Plaza 5th Floor, Plot no C/1, G Block Bandra Kurla Complex Bandra (East) Mumbai 400 051

Sub: Submission of Complaint Report as per SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated November 23, 2021 for the proposed Composite Scheme of Arrangement between NIIT Limited and NIIT Learning Systems Limited and their respective shareholders and creditors

Scrip Code : NSE – NIITLTD

Dear Sir,

This is in reference to our application dated February 4, 2022 filed under Regulation 37 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the Composite Scheme of Arrangement under Section 230 to 232 of the Companies Act, 2013 and other applicable provisions, if any, of the Companies Act, 2013, as may be applicable, between NIIT Limited ('the Transferor Company' or 'NIIT' or 'the Company') and NIIT Learning Systems Limited (formerly known as Mindchampion Learning Systems Limited) ('the Transferee Company' or 'NLSL') and their respective shareholders and creditors ('Scheme' or 'the Scheme'), subject to necessary statutory, regulatory and/or corporate approvals, as applicable.

In accordance with SEBI Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated November 23, 2021 and as advised, please find enclosed the Complaints Report (in continuation to our earlier submission vide letter dated March 1, 2022), in the format prescribed, on the Scheme during the period of 21 days from the date of hosting of the draft scheme and other documents on the website of NSE i.e. February 17, 2022 and up to March 10, 2022.

Also, note that the Complaint Report is being uploaded on the website of the Company at <u>http://www.niit.com/india/training/investors/Pages/investor-information.aspx</u> as required under the said SEBI circular.

We request you to please take the same on record and provide us the in-principle approval/ no objection letter for the abovementioned Scheme of Arrangement.

Thanking you,

Yours faithfully, For **NIIT Limited**

Deepak Bansat

Company Secretary & Compliance Officer

Encls: a/a

Complaints Report

Part A

Sr. No	Particulars	Number
1	Number of complaints received directly	Nil
2	Number of complaints forwarded by Stock Exchanges/ SEBI	Nil
3	Total number of complaints/comments received (1+2)	Nil
4	Number of complaints resolved	Not applicable
5	Number of complaints pending	Not applicable

Part B					
Sr. No.	Name of Complainant	Date of Complaint	Status		
	-	-	(Resolved/Pending)		
Not Applicable					

For NIIT Limited

Deepak Bansal Company Secretary & Compliance Officer