



**SHARPENING
THE EDGE**

Investor Meet

Mumbai: May 10, 2010

Agenda

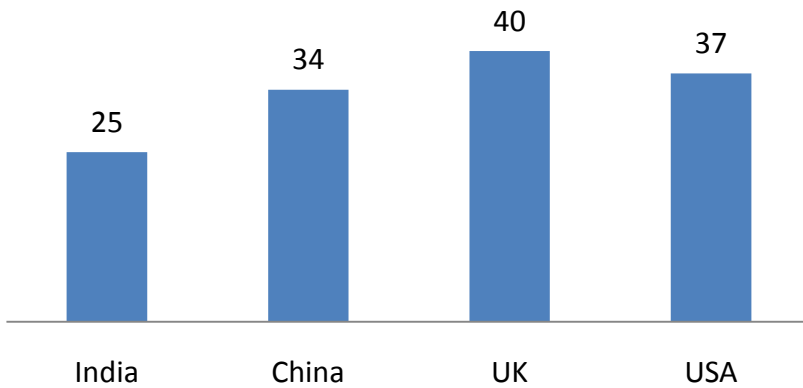
- Education & Training: Landscape
- Company Overview
 - Individual Learning Solutions
 - School Learning Solutions
 - Corporate Learning Solutions
- Year 2009-10
- Future Direction



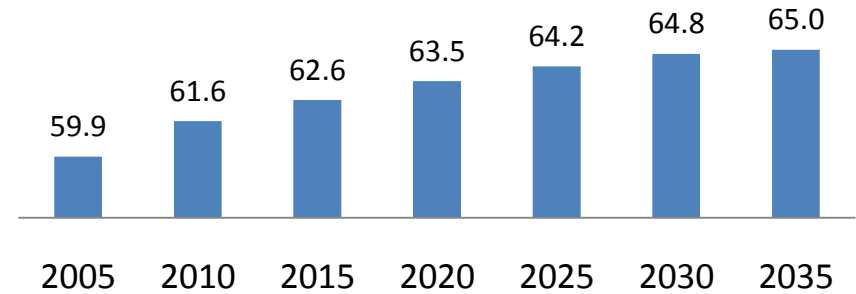
EDUCATION & TRAINING: LANDSCAPE

India's "Demographic Dividend"

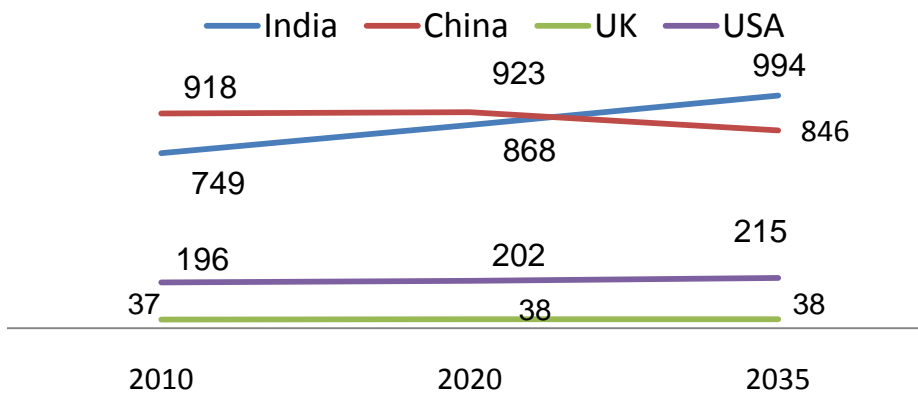
Median Age



Proportion Of Working Age Group



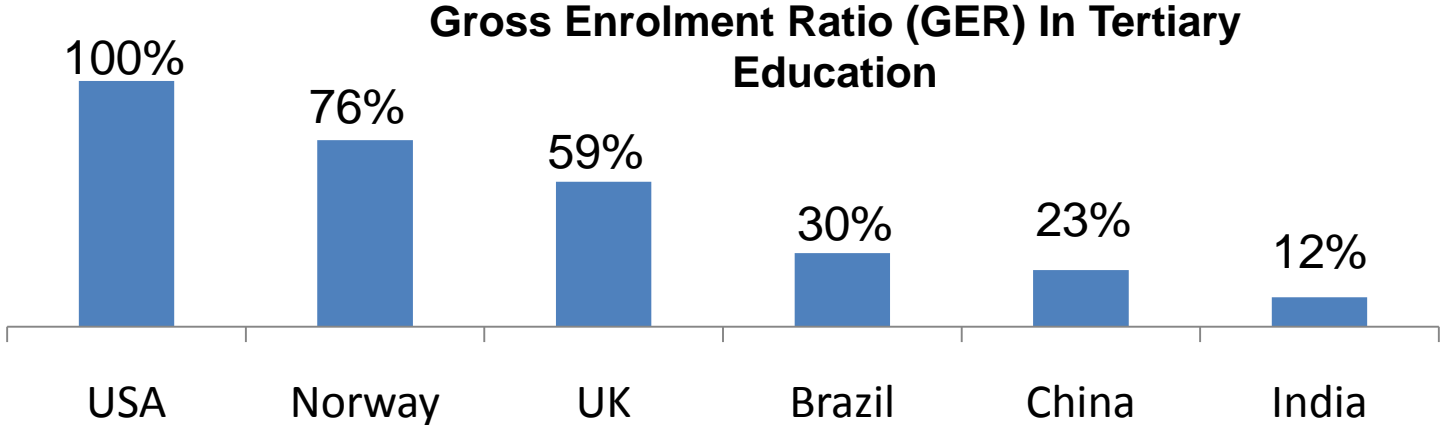
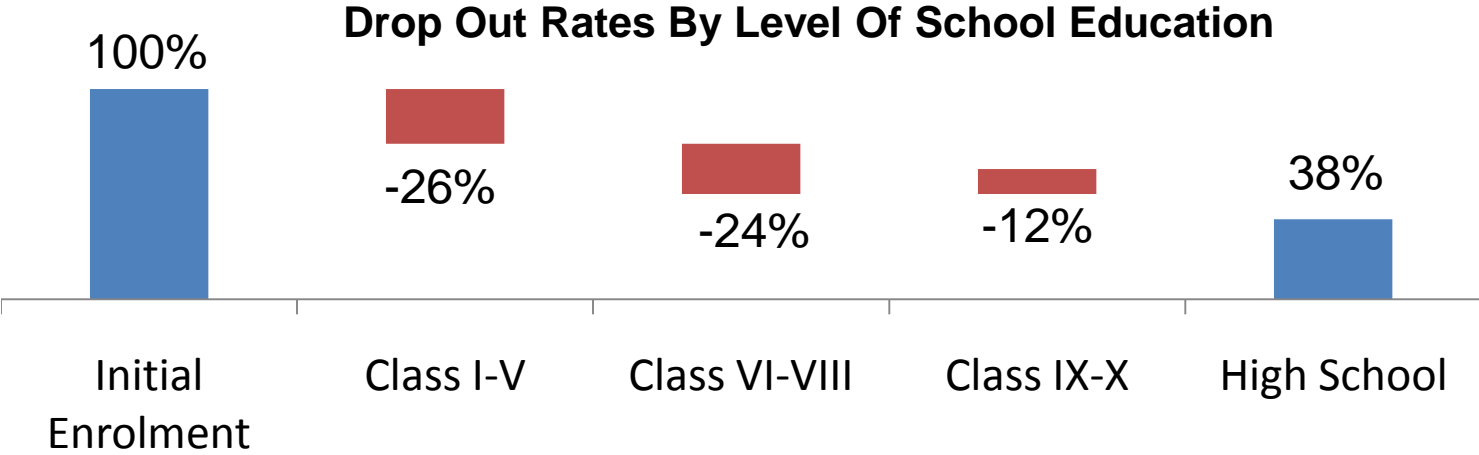
Working Age Group Population (Mn)



- Young population
- India to have the largest working age group population

Source: United Nations Population Division

India's advantage will arise from demographics and productivity enhancement

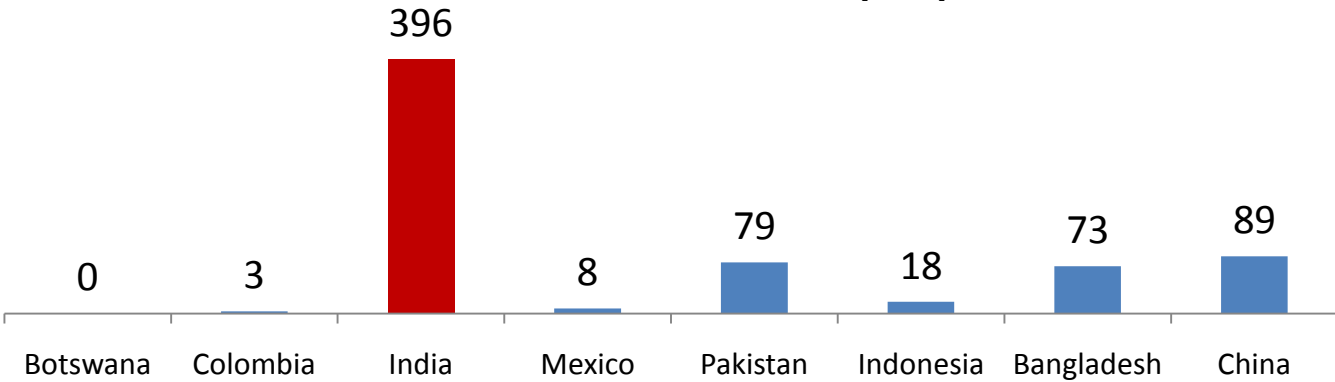


Source: Planning Commission, CII , UIS Data Center

Challenge: Low enrolment and High drop out rates

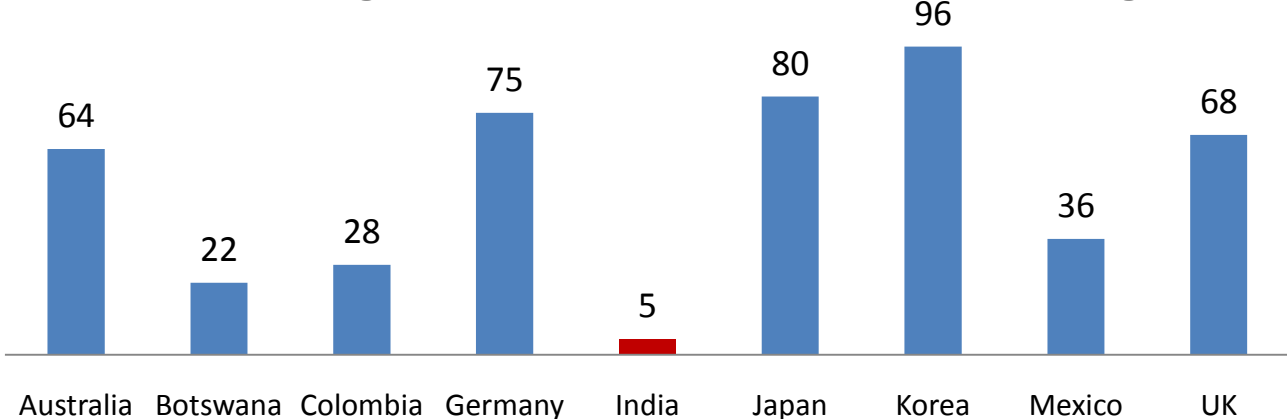


No of illiterates (Mn)



Source: UNDP HDR:2009

Percentage with Formal Vocational Training



India has the largest uneducated and untrained population



Education & Training: The Emerging Environment

The Emerging Framework

Planned Outcomes



- National Skills Development Corporation
- Target: vocational skills to 500 Mn people by 2022

- 10,000 new vocational schools
- 50,000 skill development centers
- Revamp of ITIs
- Public Private Partnerships



- Right To Education
- National Curriculum Framework
- Education through ICT

- ICT@Schools, SSA, RMSA
- PPP for Model Schools
- Skills training in schools
- Technology enabled teaching



- New regulatory framework: NCHER, NARA, Foreign Education Providers
- GER of 30% by 2020 vs current GER of 12.4%

- Polytechnics , Community Colleges
- Technology enabled teaching
- Professional skills training

Education and training scenario is undergoing a transformation

NIIT's Strengths

- Long standing brand
- Best in class domain partnerships
- Content creation capability
- Processes & tools for distributed delivery of education
- Width and depth of reach
- Innovative pedagogical solutions
- Operations & Project Management
- Teaching/ learning content
- Scalable delivery capability

Current Engagement

- **ILS**: IT and Soft Skills
- IFBI**: Banking, Finance, Insurance
- Uniqua**: BPO/KPO Skills
- Imperia**: Management education
- English Plus**: Communication skills
- Training.com**: Online learning
- 870+ global delivery centers
- Government sponsored opportunities
- Govt: BOOT contracts
- eGuru suite
- Interactive classrooms
- Math Lab, Science Station
- Teachers Training
- School ERP
- HIWEL Learning Stations

Skills
Development

Schools
Education

NIIT has emerged as the strongest brand in education and training

NIIT's Strengths

Current Engagement

Higher Education

- Institutional alliances models
- Global linkages

- Tie up with 60+ universities
- Joint certification and dual qualification programs
- IGNOU partnership for degree programs
- NIIT Inside solutions

Corporate Training

- Largest online learning library
- Best in class custom content capability
- End-to-End Training outsourcing capability
- Partnership with all major technology companies

- Provider of products and services to
 - Leading technology companies
 - Major Fortune 500 companies
 - Governments

NIIT has created a unique positioning in the education space

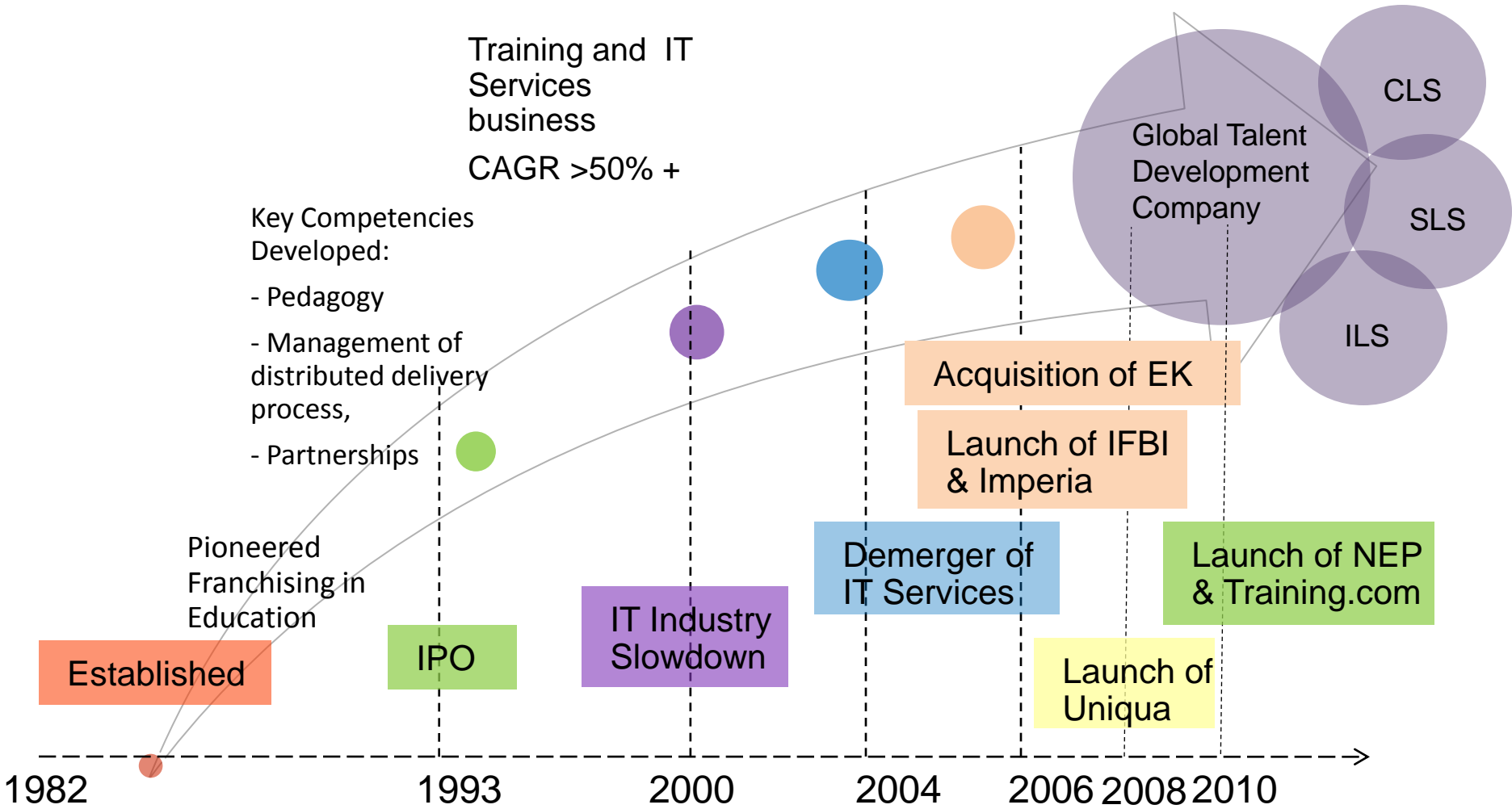
- One of the largest providers of vocational and professional skills worldwide across various service sectors. Acknowledged market leader in India
- Leading player in the school education segment in India. Positioned to take strong advantage of the emerging environment
- One of the largest providers of corporate training in the world. Uniquely positioned to take maximum advantage of the growing training outsourcing trend, in India and internationally

Demonstrated ability to build viable, scalable and sustainable education & training businesses



COMPANY OVERVIEW

IT Training To GTD



NIIT has grown from being an IT training company to a global talent development corporation



Servicing The Full Labor Supply Chain



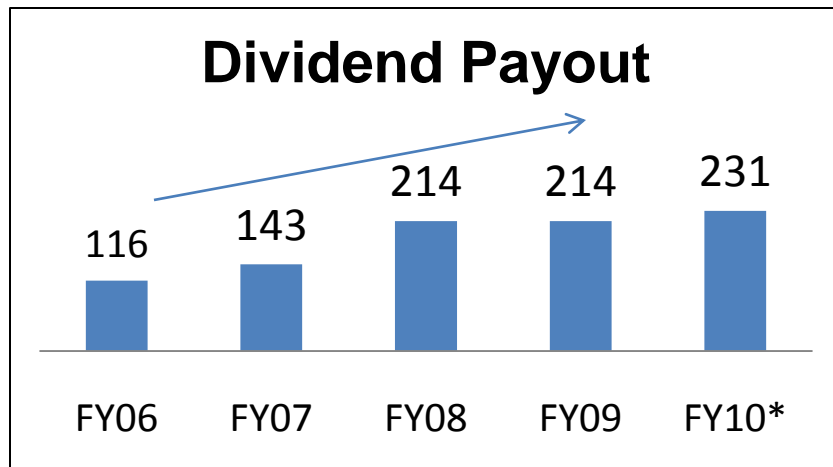
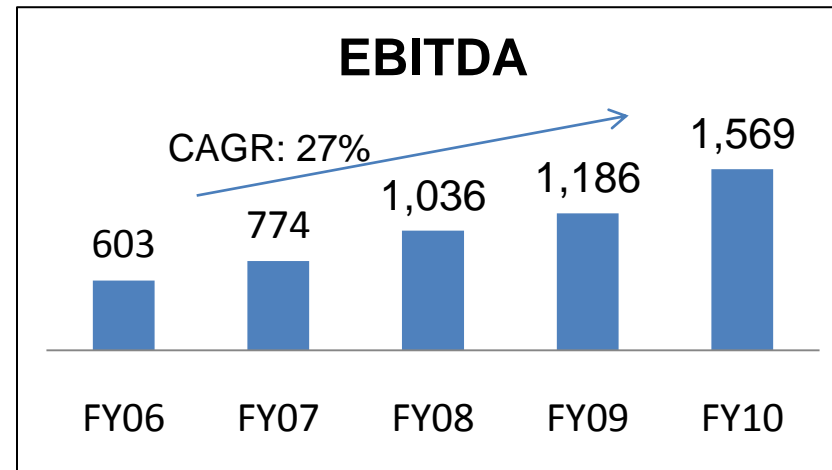
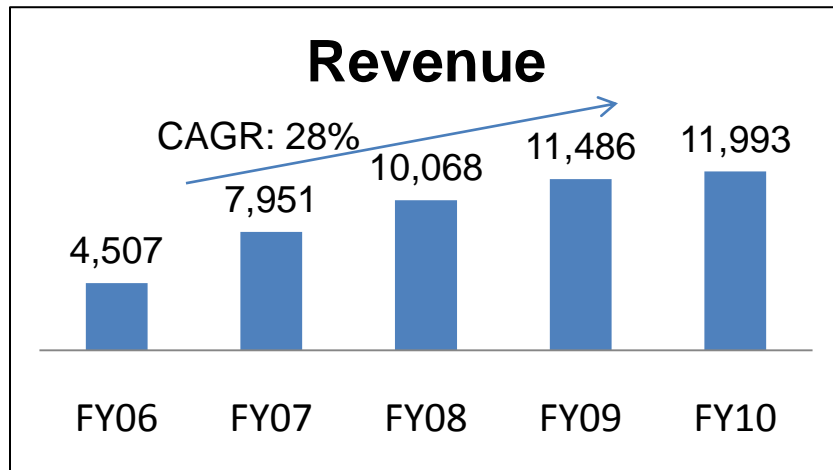
Target Audience	School children	Young adults	Working professionals
Value Proposition	Academics	Employability	Productivity
Customer	School	Individual	Corporate
Coverage	<ul style="list-style-type: none"> • Multimedia Teaching & Learning Content • IT Learning • Teacher Training • School Management Services 	<ul style="list-style-type: none"> • IT Training • BPO, KPO Training • BFSI Training • Management Education • English Language • Professional Life skills 	<ul style="list-style-type: none"> • Online & Print Learning Products • Training Delivery • Custom Content Development • Managed Training Services
Geographic Coverage	India , Emerging Economies	India, China, Emerging Economies	India, USA, Europe



NIIT: Last 5 Year Financial Track Record



Rs Mn



- > **Number of Shares Outstanding:** 165 million (FV of Rs 2 each)
- > **Last Bonus, Split:** 5:1 Split, 3:2 Bonus; Sept 2008
- > **Growth in Market Cap:** 2.7x (over last 5 years); CAGR: 22%

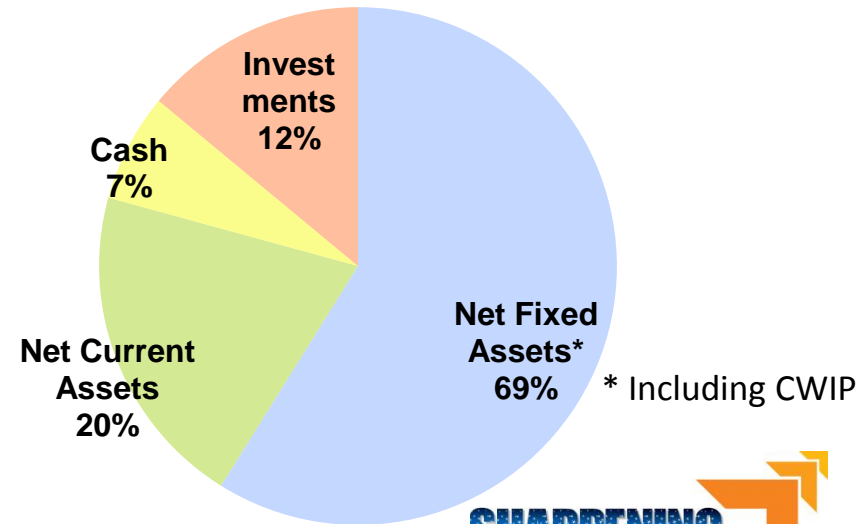
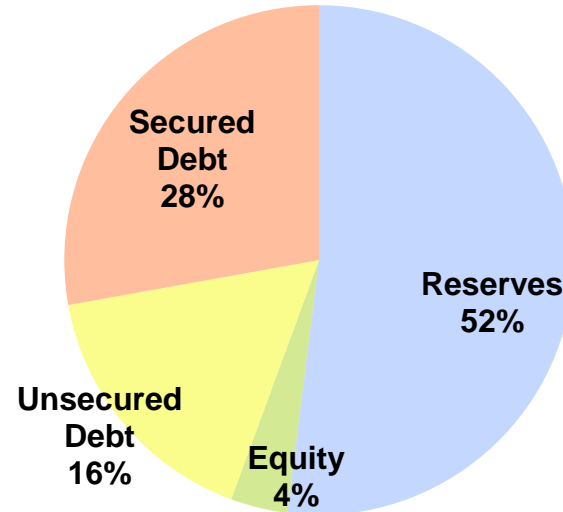
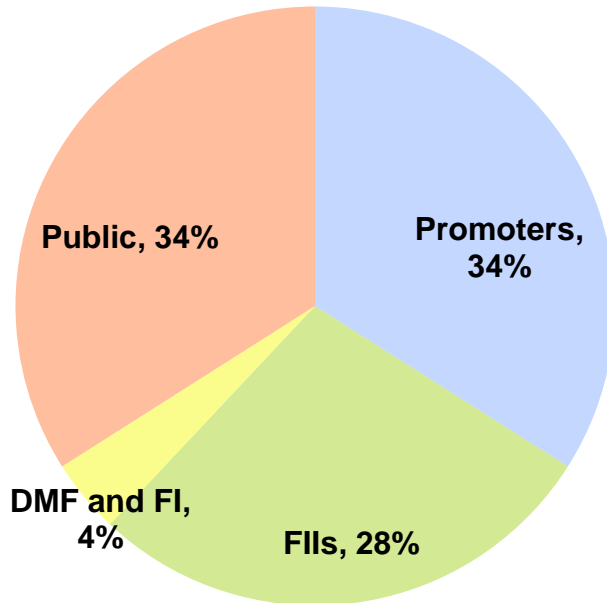
* Proposed



Capital Structure

Total Capital employed – Rs. 9,110 Mn

- No of Shares – 165.1 Mn
- Face Value – Rs. 2 per share

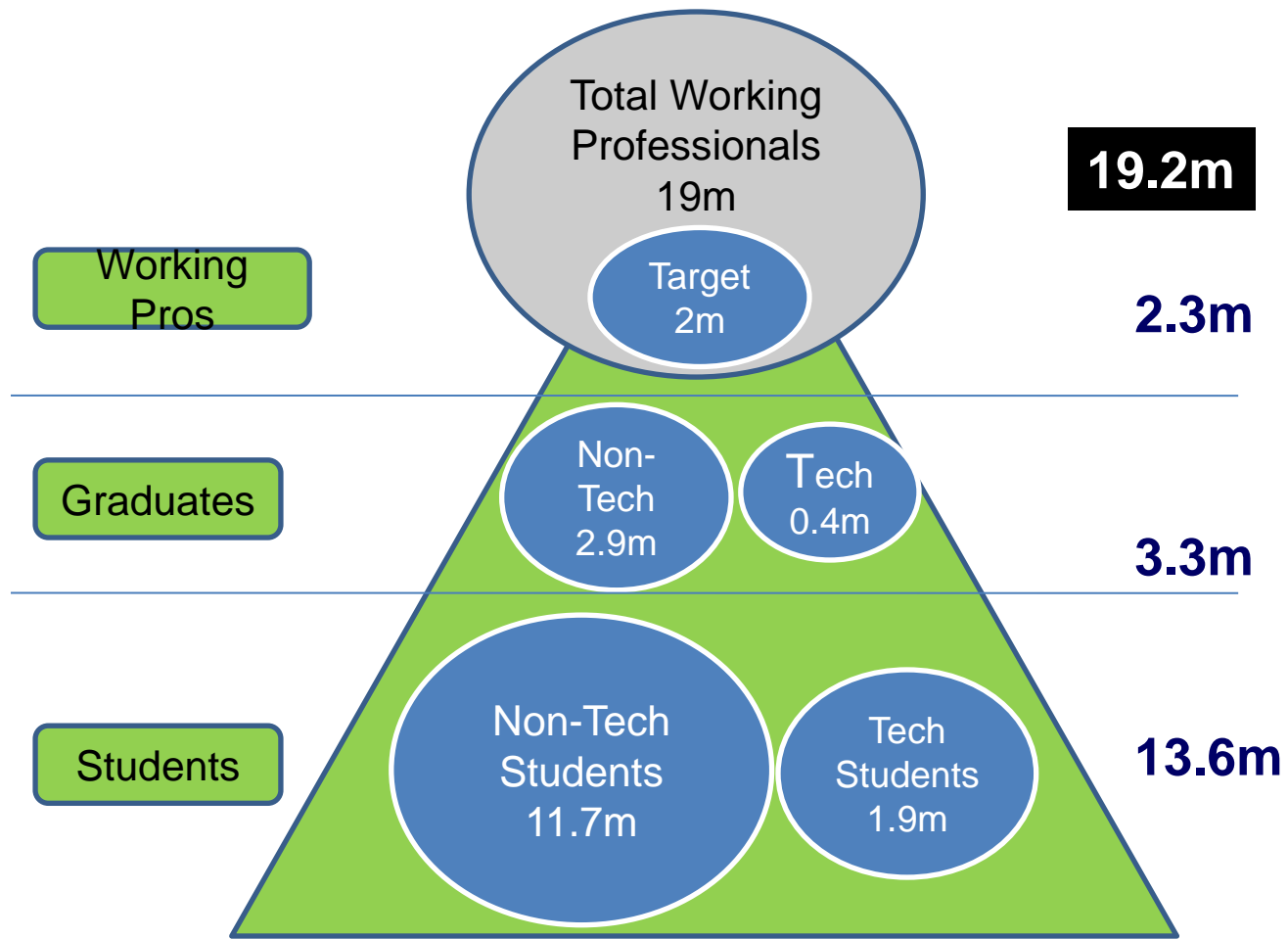




BUSINESSES



INDIVIDUAL LEARNING SOLUTIONS



Employability training is a huge opportunity

ILS: Our Reach



- India : 558 Centers
- China: 192 Centers
- ROW: 159 Centers

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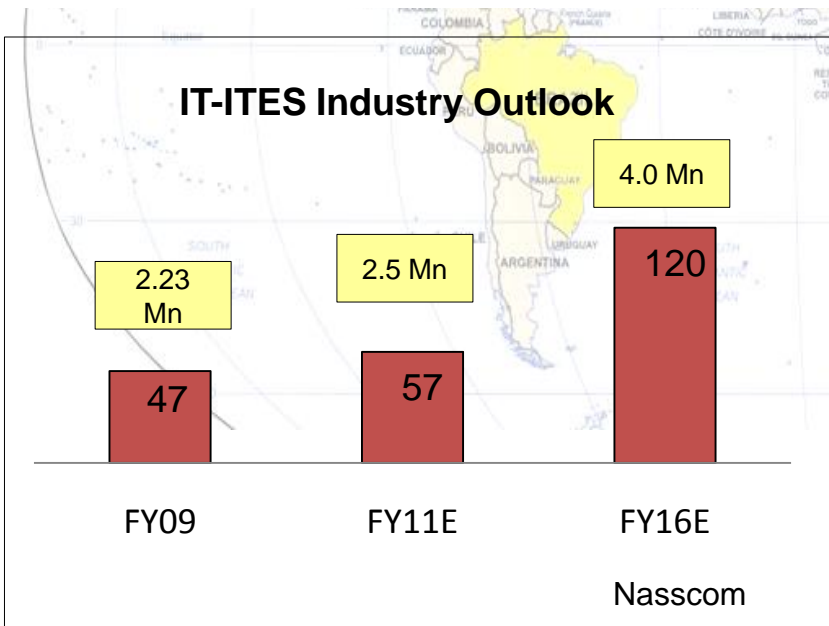
Individual Learning Solutions-IT Training

- Improving individual employability in IT Sector
- Career, Career-edge and skills upgrade courses for individuals
- For Engineers, Science / Arts /Commerce graduates, working professionals
- Instructor-led, supplemented by e-learning
- India. China. developing World

Technology Partnerships*



*Selected



Employment
 Exports \$Bn

NIT is Asia's No.1 IT training company



- Career, Career-edge and Skills upgrade courses for individuals
- For graduates and working professionals
- Instructor-led, supplemented by e-learning

IFBI IS OFFERING
1000
JOB AT ICICI BANK.

*Simply, e
in Banki*

Today the need for skilled manpower within the banking sector 6000 placement



IFBI: Partnerships*



*Selected

Creating job ready professionals for banking, insurance & financial services industry



NIIT Imperia - Management Education

- Executive management education for individuals
- Career upgrade courses for working professional
- Synchronous learning delivery model
- Instructor-led, supplemented by e-learning

Imperia: Partnerships*



*Selected

1400 GLOBAL COMPANIES HAVE BEEN ADVISED BY KPMG FIRMS ON IFRS. JOIN THE LEAGUE.

PRESENTING ADVANCED CERTIFICATE PROGRAM* ON IFRS IMPLEMENTATION AND COMPLIANCE BY KPMG IN INDIA AT NIIT IMPERIA.

NIIT Imperia Centre for Advanced Learning, has been created to provide customized learning solutions for organisations and professionals through the Synchronous Learning Platform. It offers you an IFRS course by KPMG in India, part of a leading global professional services organisation. So come to NIIT Imperia and get trained from the best.

Eligibility Criteria – Graduates with minimum 2 years of experience. Experience requirement is waived off for CA, CS, CWA, MBA (finance) and for corporate nominations.

The KPMG Advantage – Currently working with over 100 companies in India on IFRS implementation • Faculty with international experience in implementing IFRS • Implementation oriented approach

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For further details log on to www.allimperiamerica.com or call at 1800 180 8600 (MTNL/BSNL) or 011 0000 6448 (others) or SMS <IFRS> to 56789.



Enhancing reach of quality management education



- Joint venture between Genpact & NIIT
- Career, skills upgrade courses
- Offers training to meet the growing requirement for professionals skilled in business/knowledge process outsourcing sectors

Partnerships*



*Selected



HAVE YOU EVER HAD A JOB OFFER
 RUNNING BEHIND YOU!!!

- ✦ LESS THAN A MONTH'S TRAINING
- ✦ NEED TO PAY JUST Rs. 4000/-

FOR A BOOMING CAREER WITH THE TOP BPO **GENPACT**



Creating skilled workforce for the ITES sector

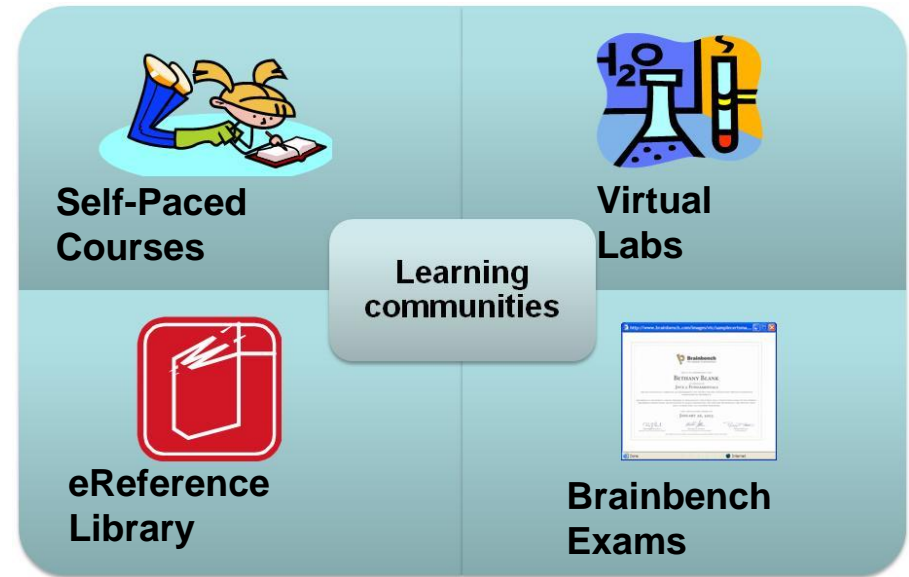


- Aimed at rural and semi - urban youth of India
- Provide basic English and professional life skills
- Embedded modules on professional life skills
- Effective learning through 'Immersive Learning' methodology
- Personal Digital Tutor for learning outside the classroom hours



English language and professional life skills training are building blocks for skills development and employability

- Courses in IT, sales, finance, banking, design, leadership, project management, professional development, European languages
- Global online and hybrid delivery
- Anytime, anywhere access
- 24X7 delivery support system
- Online mentors, forums/communities

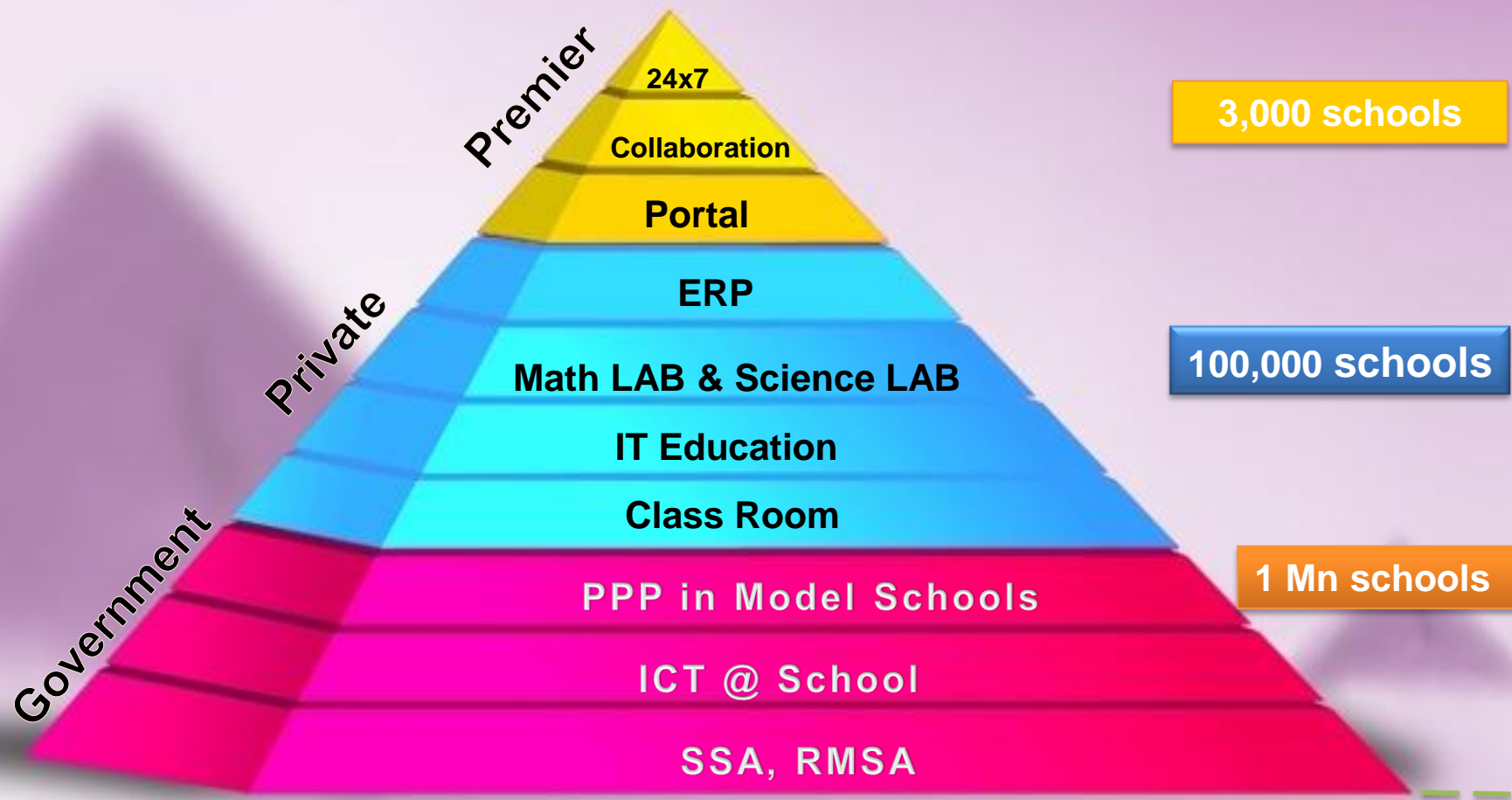


World's largest digital content library



SCHOOL LEARNING SOLUTIONS

Schools: Opportunity Space



Products and services for improving school education

SLS: Our Reach



8,825,713

Students

364,029

Teachers

92,438

Nodes

21,644

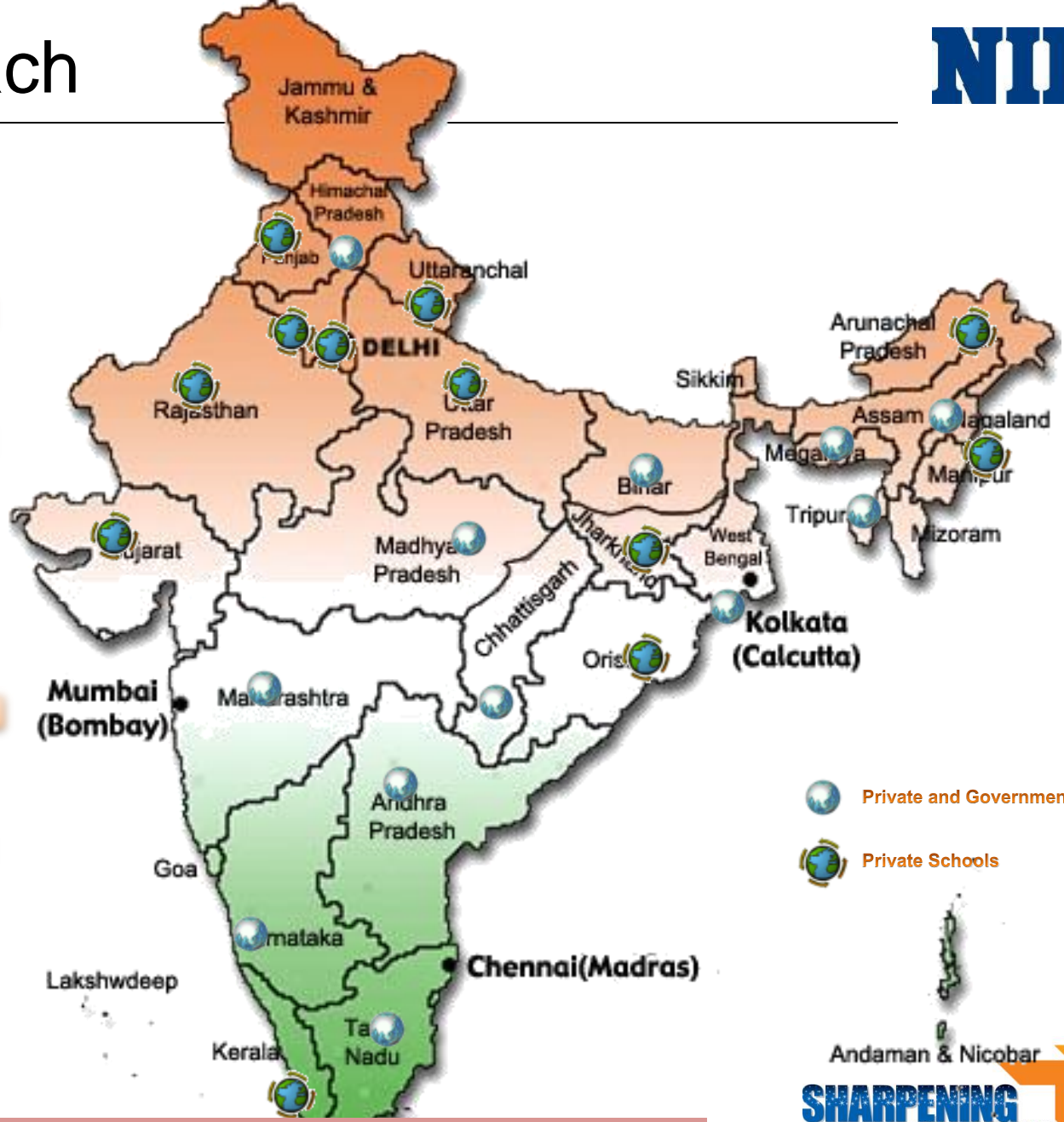
Hrs of Content

22,891

Instructors

15,908




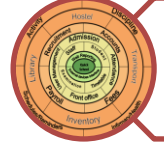


Schools



- Private and Government Schools
- Private Schools



NIIT has the widest reach in the market

-  Interactive Class Room
-  Math Lab
-  Science Lab
-  Quick School (ERP)
-  Web & Multimedia curriculum
-  Shared computing



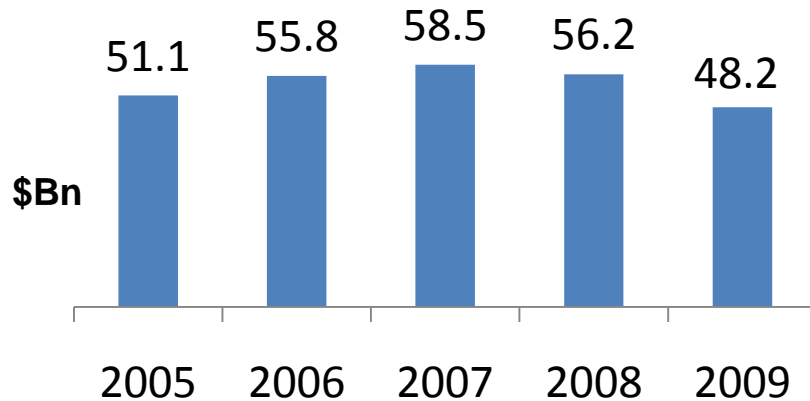
Widest range of offerings



CORPORATE LEARNING SOLUTIONS

Corporate Training Market

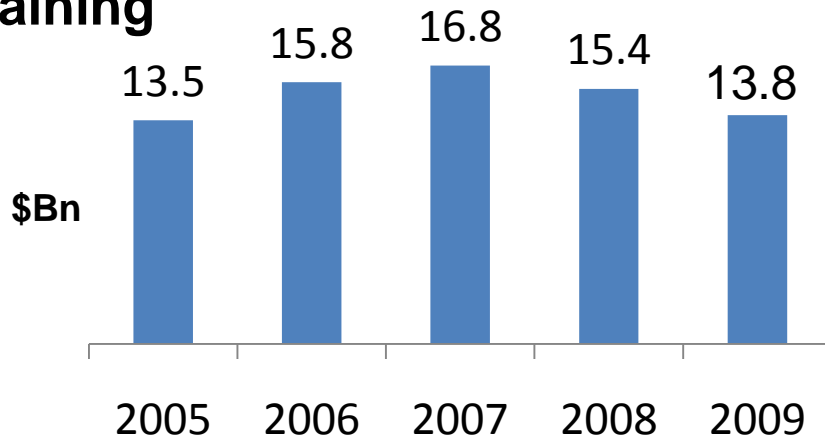
US Corporate Training Spending



Global training spend \$100Bn+

- 14% decline in overall training spend in 2009
- Outsourcing saw a lower decline, as more companies chose to outsource
- Recovery underway as organizations move from crisis management to future planning

US: Spending On Outsourced Training



Source: IDC, Bersin & Associates

Corporate training outsourcing represents a huge opportunity

Our Credentials

**Largest
e-Learning
Content
Library**



**50,000 Hrs of
e-Learning**



**20,000+ Training
Days per Year**



**150+ University
Courses**

**12000+
Person Years
of
Experience**



**1500+ print
catalog**



**3500+ e-learning
library**



**285,000+ Student
Learning Hours**



**20,000 Hours
of ILT**

**1500+
Professionals:
Largest Content
Development
Facility
in the world**



**29,000+
Mentoring Hours**



**500,000
Hosted Users**



**297,000
Transactions/mo**

**Over 2000
Customers
globally**

Most comprehensive and global, training outsourcing capability

Learning Products (SAAS)

- 3500+ titles; SAAS model
- 3.5 Mn+ learners on Khub
- Largest print & eLearning library

Training Outsourcing

- Recurring revenues, long term partnerships
- Multi year, multi geography relationships
- Opportunities in India growth sectors

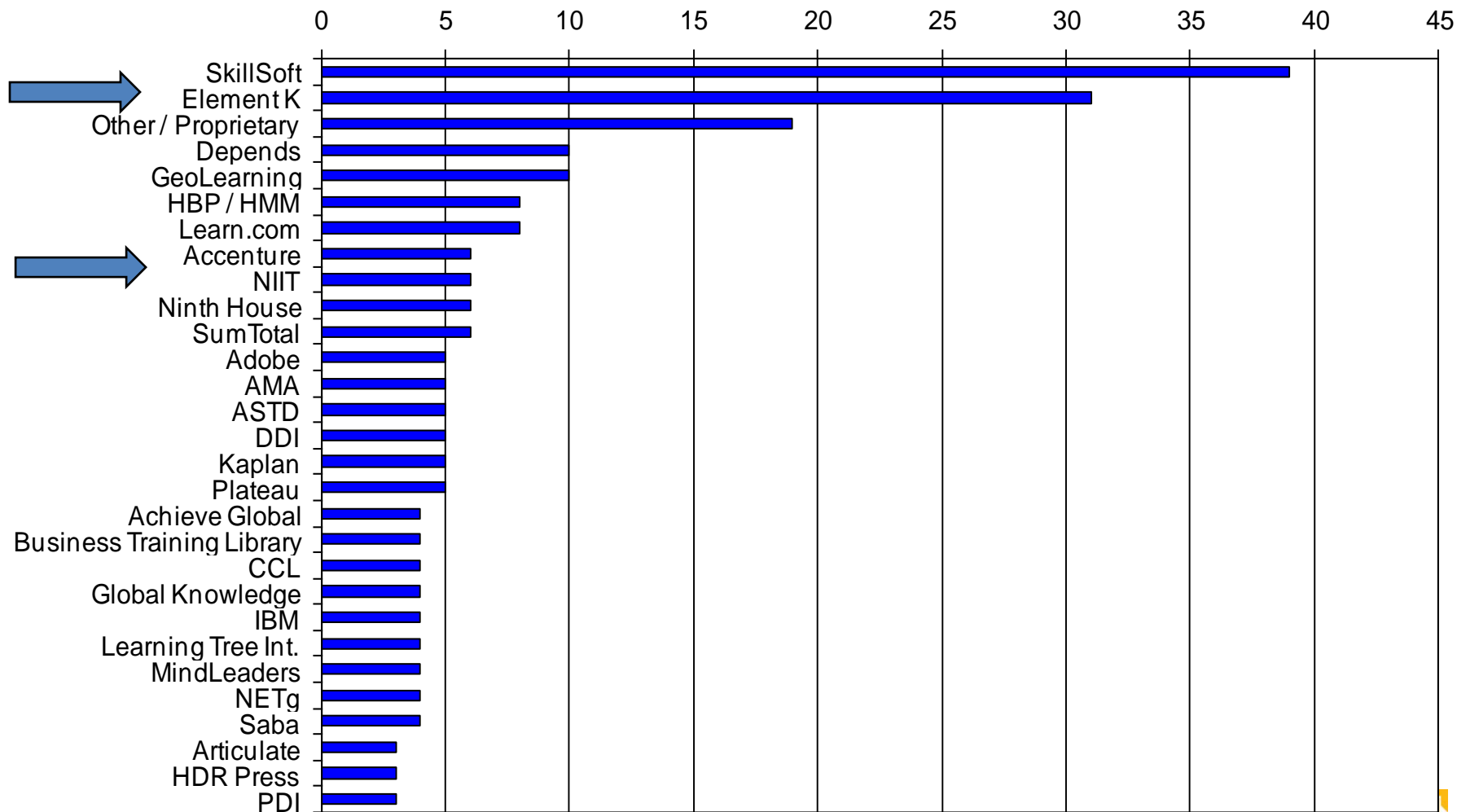
Custom Projects

- 150+ customers; 49 in Fortune 500
- Continue to maintain leadership position in content development
- Establish 'curriculum-led' development model to increase order size and value

End to End servicing capability

What are the top three brands you think about when considering a vendor for learning products and services?

Unaided; CLO Magazine



Strong competitive position in the market



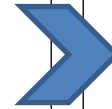
YEAR 2009-10

2009-10: The Year That Was...

Beginning Of Year

Environment

- Global economic turmoil; widespread fear of economic collapse
- Recessionary trends in many economies; extreme risk aversion
- Cut back on investments and recruitment across sectors



End Of Year

- Signs of economic recovery, globally
- Return of business confidence; projections of robust recruitment across sectors
- Robust growth projections for India, China and other EMs

NIIT

- Flat to negative YoY growth in Q1 for most businesses of NIIT
- Focus on profitability through efficient cost management
- Scale back of investments



- Positive growth returns in most business segments
- Aggressive push to growth and profitability
- Renewed focus on new products and new initiatives

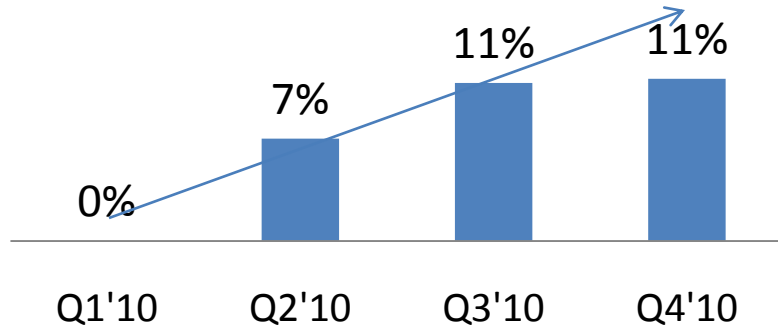
Steady improvement in business environment through the year

- Introduction of new product lines including hardware & networking, business intelligence, and ERP training to expand its market
- Re-alignment of products with changing market demand, such as job focused short duration courses for ILS
- Extended partnerships across domains, including IBM & SAP in IT, 4 new management institutes, 14 banks and other financials institutions
- Thrust on government sponsored business, India and neighboring countries
- Strengthening the online learning library for corporate training
- Aggressive cost and capex management

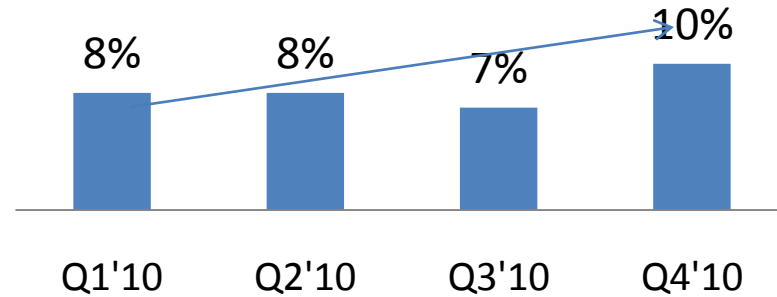
The difficult environment was countered with a host of initiatives

The Initiatives Led To Steady Improvement In Business Parameters

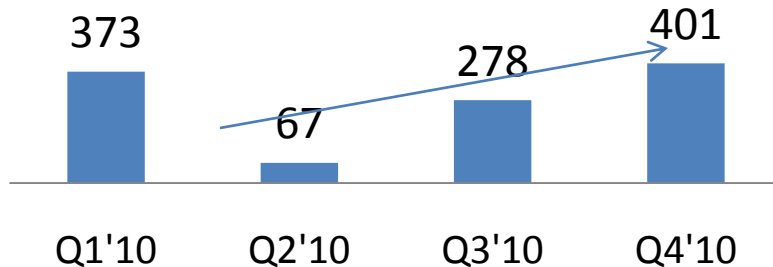
ILS IT -Growth



CLS-Margins



Overall Margin Improvement YoY (bps)



Other lead indicators

- Accelerating pace of enrolments growth - H1: 7% , H2: 20%
- Closing order book - Rs 8418 Mn
- EBITDA growth - 32%

53 Awards During The Year

CIO 100 Award 2009

BCG 50 Local Dynamos

Business Superbrands 2008

ICT Enabled School of the Year

Best Learning Partner Award

Civil Society / Development Agency Initiative of the Year

The Best Green IT Project

Government / Policy Initiative of the Year

India's Most Customer Responsive Educational Institution

Most Influential IT Training in China

Innovation in ICT in Education

Brandon Hall Excellence in Learning Award

Indian Franchisor of the Year

Top IT Training Company Award

The Gold for Excellence in E-Learning Award

The ICT Gold Medal (Vietnam)

NIIT e-Guru among top 100 franchise

Wide Recognition of Core Competencies

FY'10: Consolidated Financials

(Rs. in mn)	FY'10	FY'09	YoY (%)
System wide Revenues	17,964	16,893	6%
Net Revenues	11,993	11,486	4%
Operating expenses	10,425	10,300	1%
EBITDA	1,569	1,186	32%
EBITDA%	13%	10%	275 bps
Depreciation	751	647	16%
Other Income	-329	-45	-284 mn
Profit before Tax	488	493	-1%
Tax	108	104	4%
Operational Net Profit	380	389	-2%
Share of Profits from Associates	322	309	4%
PAT	702	698	1%
Basic EPS (Rs.)	4.3	4.2	1%

- Consolidated System wide revenues Rs. 17,964 mn , up 6% YoY
- Net Revenues at Rs. 11,993 mn, up 4% YoY
- EBITDA Rs. 1,569 million; up 32% YoY, EBITDA margin at 13% improved by 275 bps YoY.
- Net Profit Rs. 702 million
- EPS of 4.3 per share; Board recommends dividend of 70%,Rs. 1.40 per share

Key Drivers

- Enrolment backed growth in Individual segment. Increasing acceptance of School Solutions. Growth in Learning Products
- Improved IP based product mix. Continued benefit of cost management actions

Improved profitability in a challenged environment

Individual:

- Net revenues at Rs. 4,275 million; Up 7.4% YoY
- EBITDA at Rs. 987 million, up 14%. EBITDA margin at 23%, up 136 bps YoY

Schools:

- Net revenues at Rs. 2,000 million, up 45% YoY
- EBITDA at Rs. 296 mn, up 38% YoY

Corporate:

- Net Revenues at Rs 5,422 million
- EBITDA at Rs. 437 million, up 139%. EBITDA margin improvement of 490 bps YoY

All round EBITDA improvements

- Individual Learning Solutions (ILS -IT): Enrolments grew 12% with 24% growth in Edgeineers range of programs and 64% in Infrastructure Management Services courses. Placements continued to be strong, taking the growth to 25%.
- School Learning Solutions : 2,812 new schools added. Addition of 334 schools contributed Non Govt. revenue growth of 24%.SLS revenue growth of 45% contributed by orders from Gujarat and repeat order from Andhra Pradesh
- Corporate Learning Solutions (CLS): Volume growth of 7% in Learning Products. Key customers wins and early cost actions helped improved margins.

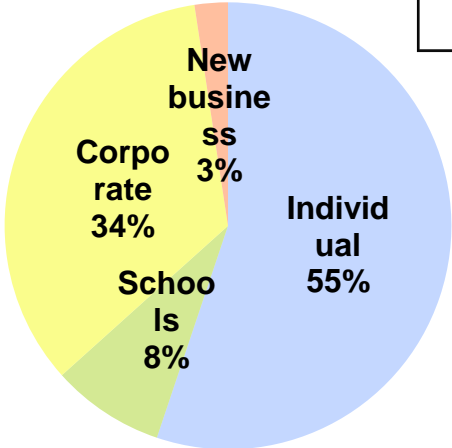


Volume growth and improving product mix



Business Mix

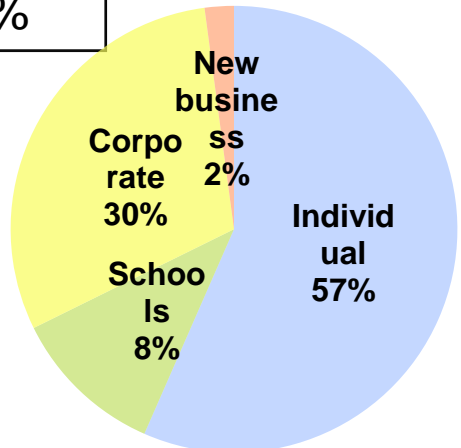
FY'09



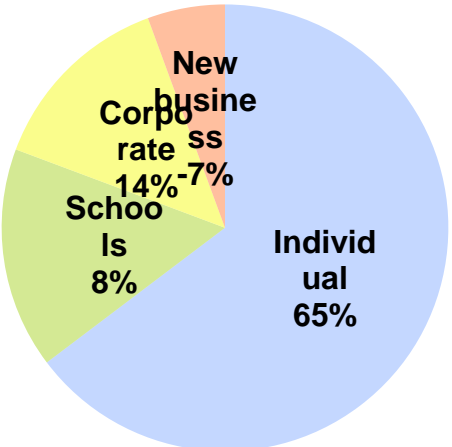
System wide revenues- up 6%

	% Change
Individual	9%
Schools	45%
Corporate	-6%

FY'10



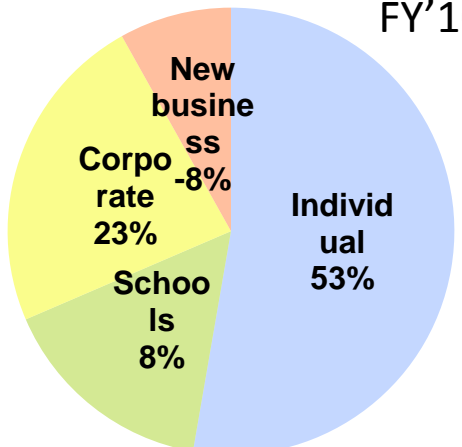
FY'09



EBITDA – Up 32%

	Change
Individual	+14%
Schools	+38%
Corporate	+139%
New Biz	-77 mn

FY'10



Cost management helped Corporate business improve profitability despite revenue contraction



Individual - IT

Rs. Mn	Q4'10	Q4'09	% G, YoY	FY'10	% G, YoY
System wide Revenues	2,929	2,662	10%	10,163	9%
Net Revenues	1,144	1,035	11%	4,275	7%
EBITDA	282	237	19%	987	14%
EBITDA %	25%	23%	177 bps	23%	136 bps

FY'10

- ❖ SWR Geo Mix: India 58%, ROW 25%, China 17%
- ❖ Enrolments - Overall up 12%
- ❖ IMS enrolments up 64%
- ❖ Placements up 25%
- ❖ Pending Order Book Rs. 982 million, 70% executable in 12 months
- ❖ Launched SAP, IBM, Tally & comprehensive IMS programs
- ❖ Seat capacity added: 4% YOY

Q4'10

- ❖ Enrolments - Overall up 18% YoY . IMS +88% and Edgeineers +33%
- ❖ Placements up 13%
- ❖ MOU signed with IGNOU for joint programs
- ❖ Capacity utilization higher by 2% YoY



School Learning Solutions

Rs. Mn	Q4'10	Q4'09	% G, YoY	FY'10	% G, YoY
Net Revenues	321	442	-27%	2,000	45%
EBITDA	74	80	-7%	296	38%
EBITDA %	23%	18%	499 bps	15%	-66 bps

FY'10

- ❖ Order Intake: Rs. 2,062 Mn
- ❖ Schools added: 2,812 (334 non Govt. schools added)
- ❖ Non Govt. revenue grew 24% YoY, Govt. revenue grew by 52%

Q4'10

- ❖ 101 non Govt. schools added with an order intake of Rs. 153 Mn
- ❖ Non Govt. contributed 41% of revenue, grew at 16% YoY.
- ❖ Margin improvement due to better business mix and Non Govt. business growth



- ❖ Total numbers of schools serviced has reached 15,000
- ❖ Pending order book at Rs 3,316 Mn
- ❖ 31% executable in next 12 months



Rs. Mn	Q4'10	Q4'09	% G, YoY	FY'10	% G, YoY
Net Revenues	1,393	1,481	-6%	5,422	-6%
EBITDA	141	95	48%	437	139%
EBITDA %	10%	6%	371 bps	8%	490 bps

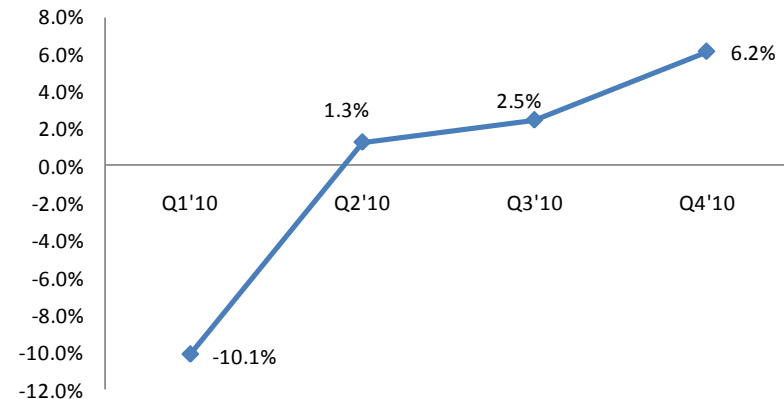
FY'10

- ❖ Online Learning Products business grew at 7% YoY
- ❖ Order intake for the year at \$127.5 Mn
- ❖ 3 Multi million dollar deals signed during the year

Q4'10

- ❖ USA revenues – flat in volume terms after de-growth in the last few quarters
- ❖ Online Learning Products business grew at 15% YoY
- ❖ Product mix change and cost management helped margin growth. Learning Products now 33% of product mix.
- ❖ Order Intake \$ 30.9 Mn, up 2% YoY; indicative of improving fundamentals
- ❖ Pending order book at \$ 90.3 Mn; 58% executable in next 12 months

CLS Volume Growth % YoY



New Businesses

Rs. Mn	Q4'10	Q4'09	% G, YoY	FY'10	% G, YoY
System wide Revenues	112	67	66%	379	-7%
Net Revenues	92	50	82%	296	-11%
EBITDA	-22	-48		-152	

- ❖ FMT enrolments grew at 58% for the quarter, signaling an improving trend
- ❖ 14 more placement partners added by IFBI (Total: 24)
- ❖ 3 large BPO's added for New Hire Training business
- ❖ Q 4 Order Intake grew by 97% and enrolments grew by 61%. Overall enrolments over 4,000

IFBI IS OFFERING 1000 JOBS AT ICICI BANK.

Simply, e in Banki

Today the need for skilled manpower within the banking sector 6000 placement

UNIQUA
CENTRE FOR PROFESSIONAL SKILLING
AN NIT-GENPACT CENTRE

GENPACT
Global Business Impact™

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KPMG

1400 GLOBAL COMPANIES HAVE BEEN ADVISED BY KPMG FIRMS ON IFRS.

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PRESENTING ADVANCED CERTIFICATE PROGRAM* ON IFRS IMPLEMENTATION AND COMPLIANCE BY KPMG IN INDIA AT NIT IMPERIA.

NIT Imperia Centre for Advanced Learning, has been created to provide customized learning solutions for organisations and professionals through the Synchronous Learning Platform. It offers you an IFRS course by KPMG in India, part of a leading global professional services organisation. So come to NIT Imperia and get trained from the best.

Eligibility Criteria – Graduates with minimum 2 years of experience. Experience requirement is waived off for CA, CS, CMA, MBA (Finance) and for corporate nominations.

The KPMG Advantage – Currently working with over 100 companies in India on IFRS implementation • Faculty with international experience in implementing IFRS • Implementation oriented approach

NIT IMPERIA
FOR THE BEST EDUCATIONAL EXPERIENCE

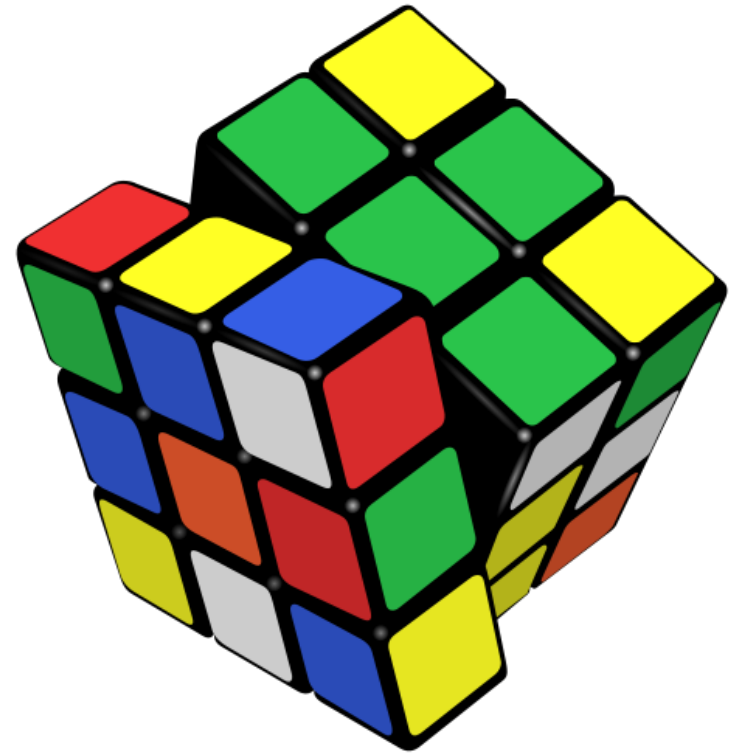
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For further details log on to www.nitimperiacentre.com or call at 1800 180 8600 (MTNL/BSNL) or 011 0000 6448 (others) or SMS <IFRS> to 5025.

SHARPENING THE EDGE



FUTURE DIRECTION

- NIIT's core competencies
- New capabilities
- Macro Trends
- Lead Business indicators



NIIT's core competencies, acquired over its 3 decades of existence, will remain foundational to its future

Pedagogy

Creation of quality learning materials

Technology

Management of distributed delivery of education

Partnerships

Building sustainable partnerships

New Capabilities Added Will Propel Business Forward

- Learning libraries - EK, SLS
- New Delivery models – SLT, Vlabs
- Online assessment systems
- School Management System
- Online Learning Library
- Low cost training centers – CLC, DLC
- University partnerships
- ‘NIIT Inside’ model



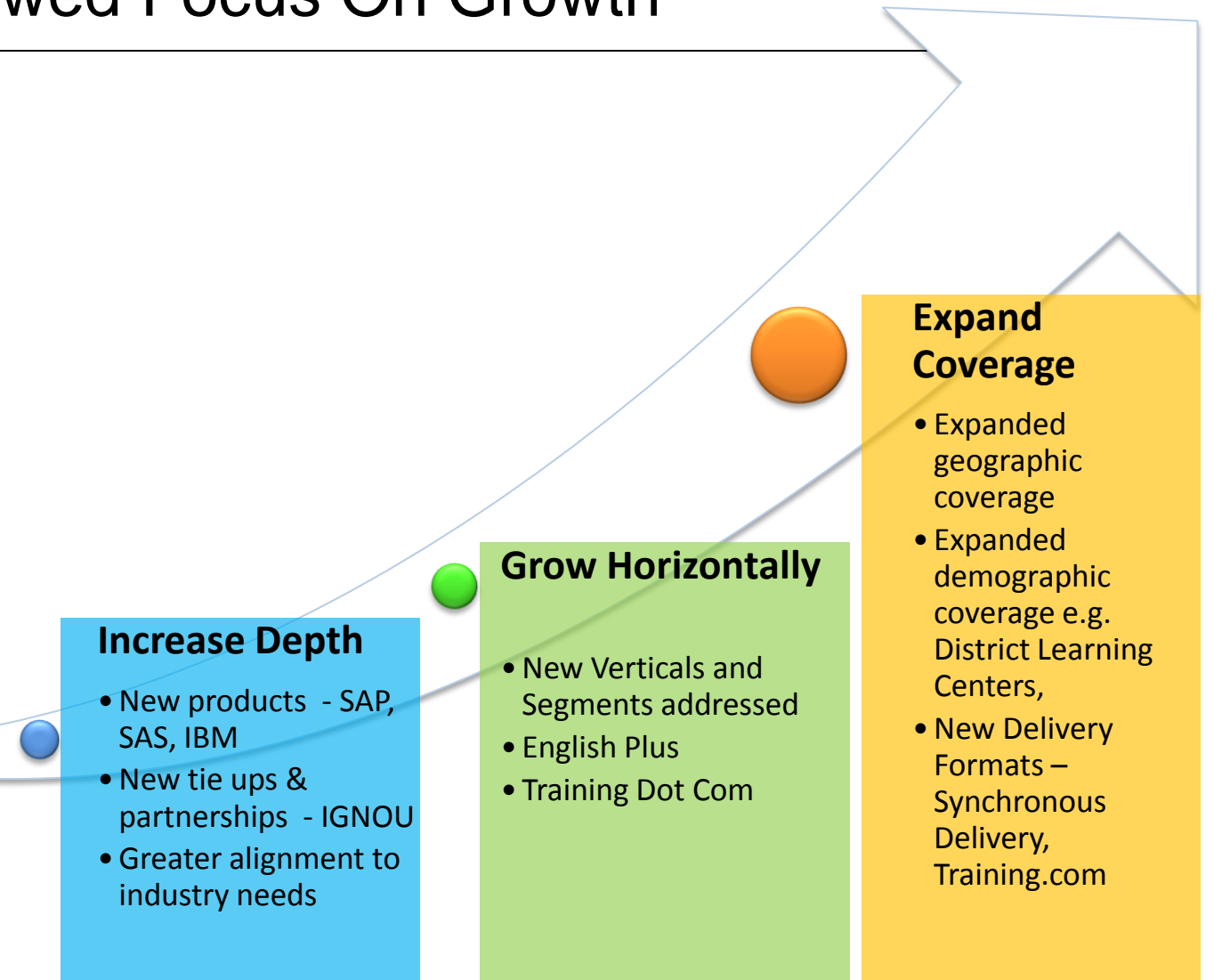
Trends

- Accelerating GDP growth
- Increased government spending
- Increasing profits of the corporate sector
- Indications of large hiring plans across sectors
- Increase in employee salaries

Indicators

- Enrolments growth
- Growth in placements
- Strong Order Book
- Competitive wins
- Profitability improvement

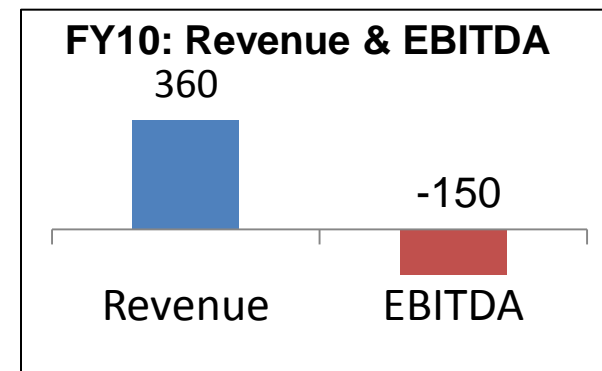
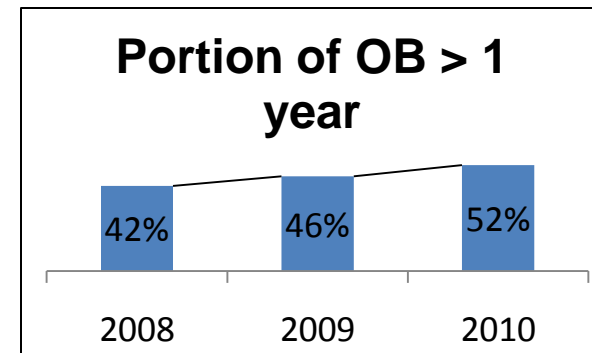
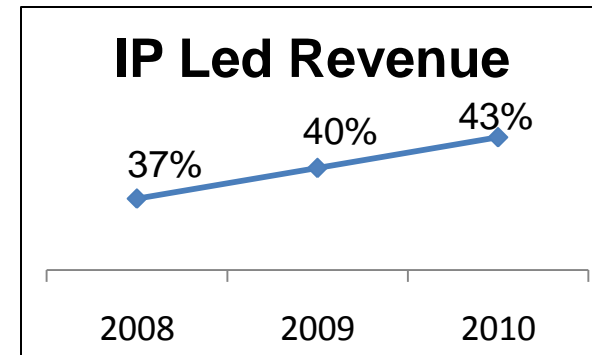
A Renewed Focus On Growth



Multi dimensional growth strategy

Increasing IP Led And Annuity Based Revenue, And Contribution From New Businesses

- Non-linear revenue growth will support profit growth
- Increasing proportion of annuity based order book
- New business expected to achieve critical size and profitability



Rs Mn

ILS - Future Direction

Key Business Challenges

- Although improved, decision making by potential students continues to be slow
- Cost-effective growth of enrolments

NIIT's Initiatives and Responses

- Continued focus on IMS domain, entry into ERP space
- Increased feet on the street and mass contact programs (seminars, College Placement Officers meets)
- Channel capability building

Positive Business Trends

- Increasing enrollments in specific segments: Edgeineers (35%) and IMS (88%) Q4FY10
- ILS- IT placements continue to grow (25% FY 10)
- Sustained growth in International business

Business Outlook

- Continued growth in IMS enrolments
- Entry into higher-end training opportunities
- Entry into new areas like IBM technologies
- Margin expansion due to growth in revenue, Cost control & product mix

SLS- Future Direction

Key Business Challenges

- Rapid scale up of private schools business
- Capital requirement in government schools

NIIT's Initiatives and Responses

- Selectivity in government schools business; developing models to increase scope beyond ICT
- Increasing reach and sales force for eGuru
- Leverage School management services and teachers training

Positive Business Trends

- Government focus on education translating in to increased number of projects
- Increase in number of deployments of Interactive Class Room product and greater acceptance of Quick School ERP solution

Business Outlook

- Growth in GSA segment to remain strong
- Growth in Private schools on improved offering set
- Assured annuity revenue from existing order book

CLS- Future Direction

Key Business Challenges / Opportunities

- Rapid scale up of e-Learning Products business
- Softness in Custom Content development and in Print & Publishing
- IT companies looking at outsourcing customer education in Europe and APAC

NIIT's Initiatives and Responses

- Increased sales force and support for e-Learning Products Library
- Restructuring & cost rationalization to protect profitability
- Focused sales effort towards Governments and IT companies

Positive Business Trends

- Steady growth in e-Learning Products business (15%Q4FY10)
- Growing pipeline of deals for Training Outsourcing
- Economic upswing leads to higher spending on training and skill building in India

Business Outlook

- e-Learning Products, Training outsourcing and Govt. Projects to contribute to volume growth
- Margins improvement
- Forex Volatility may affect metrics

New Business- Future Direction

Key Business Challenges

- Leveraging Recruitment plans of Banks, Insurance Companies and BPO Companies into student enrolment through cost-effective customer acquisition

NIIT's Initiatives and Responses

- More tie-ups with Banks, Insurance Companies and Management Institutes and BPO Companies
- Leveraging ILS footprint for College students segment

Positive Business Trends

- 58% growth in Q4 FMT enrolments and strong talent requirements
- Successful placements of students in select Banks & BPO Companies
- Successful pilot of low cost delivery models

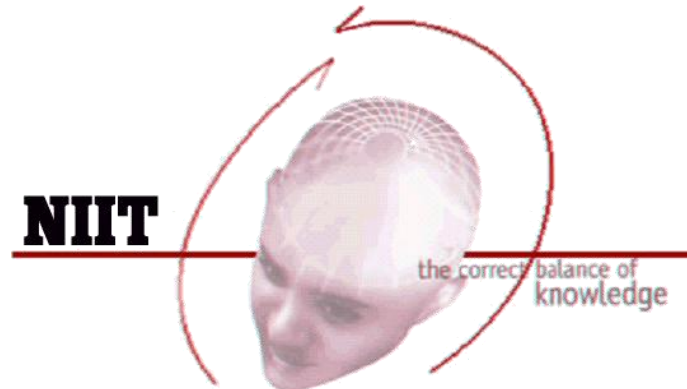
Business Outlook

- Expected to recover further on the back of strong hiring plans by Banks and Insurance Companies
- Executive Management education to gain momentum
- Skill development spends of Govt. to contribute

Summarizing

- The emerging environment for Education and Training presents a huge opportunity
- NIIT is strongly positioned to take advantage of the emerging opportunities
- Our current businesses and competencies are aligned to attractive markets
- We have a strong financial track record, and in the past have successfully dealt with market adversities and uncertainties
- Our recent and continuing initiatives to enhance growth and returns will lead to a greatly improved performance in the coming years

NIIT



Leadership In The Century Of The Mind